

WELCOME TO THE EQUITIES INVESTMENT WEBINAR

Sit tight, we will be starting at 11am



PrimeValue[®]

Building Wealth Together

WELCOME TO THE EQUITIES INVESTMENT WEBINAR

Is this a once in a 10 year opportunity?



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Periods of change and volatility have historically been the best time to invest in equity markets.

The 2008 Global Financial Crisis and the aftermath of 9/11 proved to be very attractive times to make long term investments in high quality well managed companies.

The stock price of some exceptionally high quality companies has fallen over 30%

Meet the Fund Managers



ST Wong

Prime Value Opportunities Fund



Richard Ivers

Prime Value Emerging Opportunities Fund

Our Webinar will discuss

1. **COVID-19 and its impact on markets**
2. **Which companies are performing well/poorly in the current environment**
3. **Current stock opportunities for wealth creation**
4. **How our funds are positioned to benefit.**

Equities Update and Q&A

Got a question?

Send them to Andrew on **0414299249**

Or if you cannot wait

Type under Q&A Function in Zoom

One of our portfolio managers will type back an answer

Disclosure Statement

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Building Wealth Together

Investment Philosophy

Prime Value strives to find the right balance between wealth creation and capital preservation.

Meet the Fund Managers



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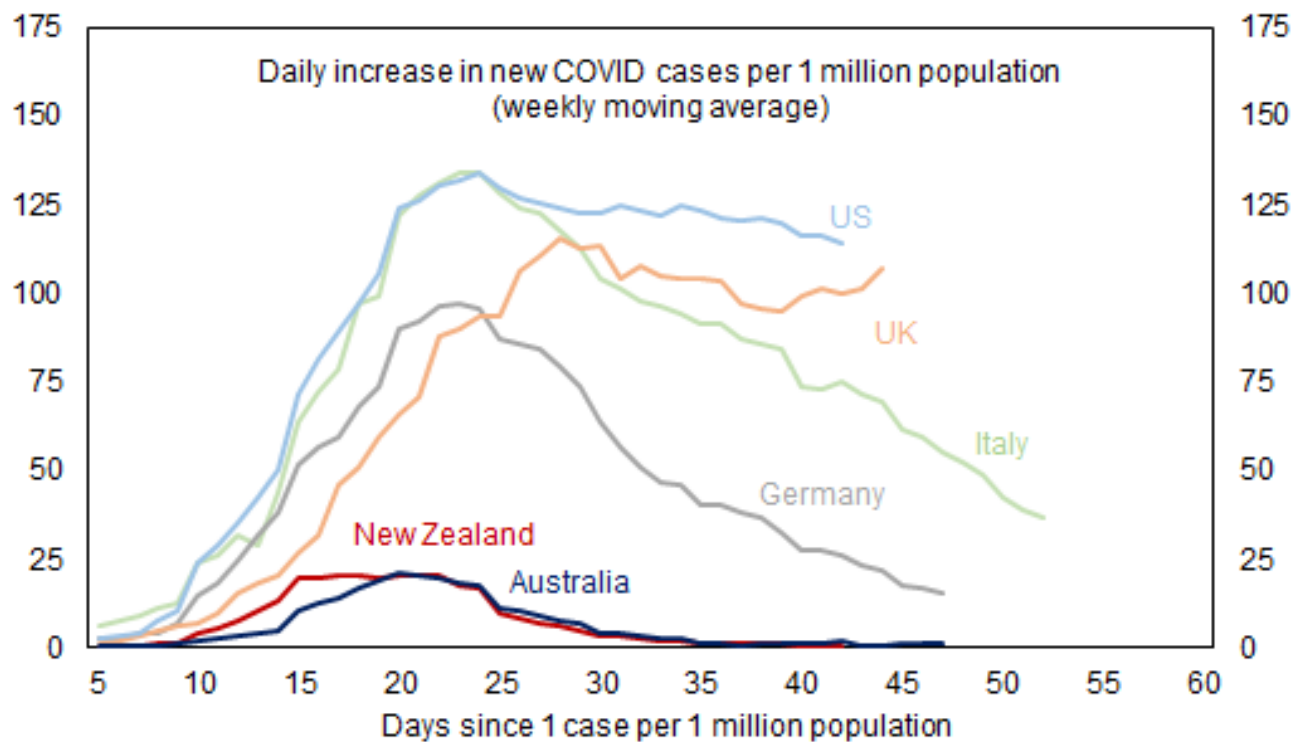
Question 1

There has been substantial change since our last webinar, only a month ago. Can you provide an update and general thoughts on markets ?

Question 1

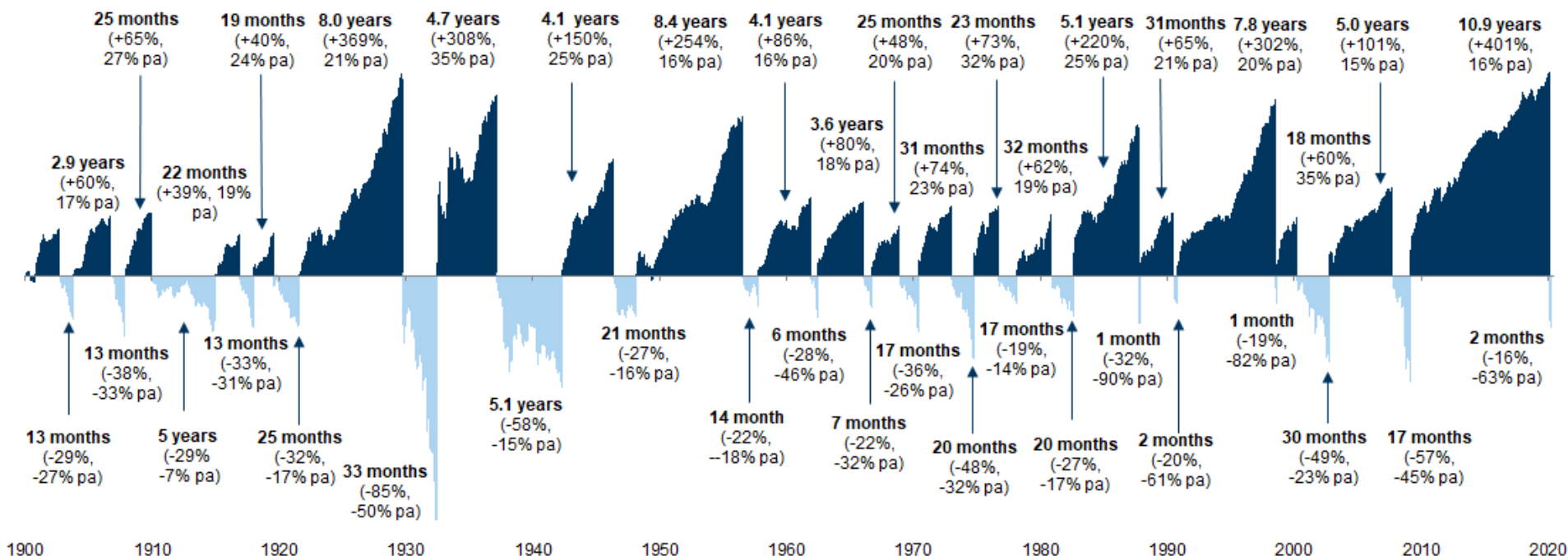


Question 1



Question 1

US: S&P500 Index: A start of a new bull market?

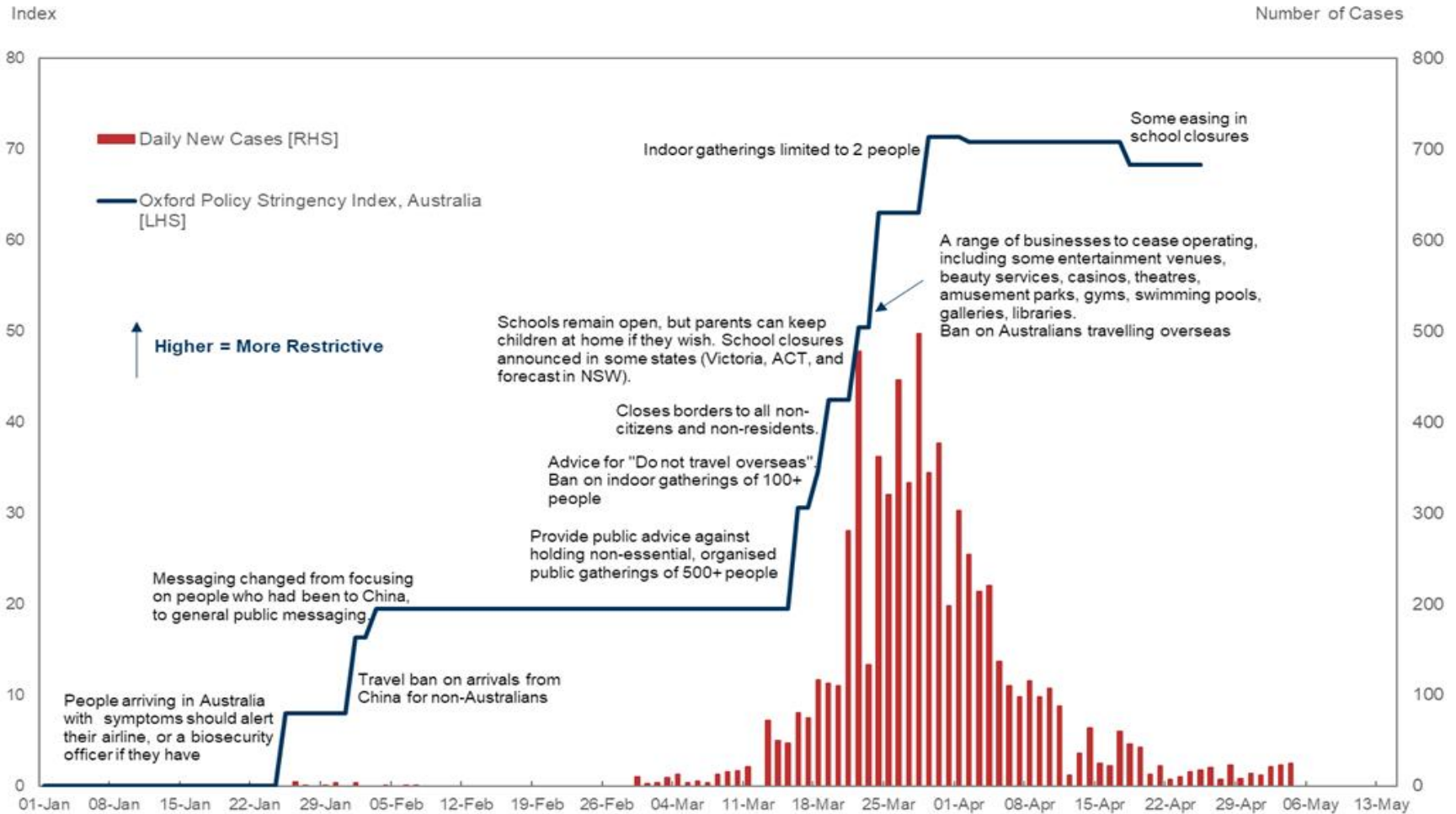


Question 2

Australia seems to be doing a great job controlling CV19. The economy is starting to re-open. What can we expect in the next few months?

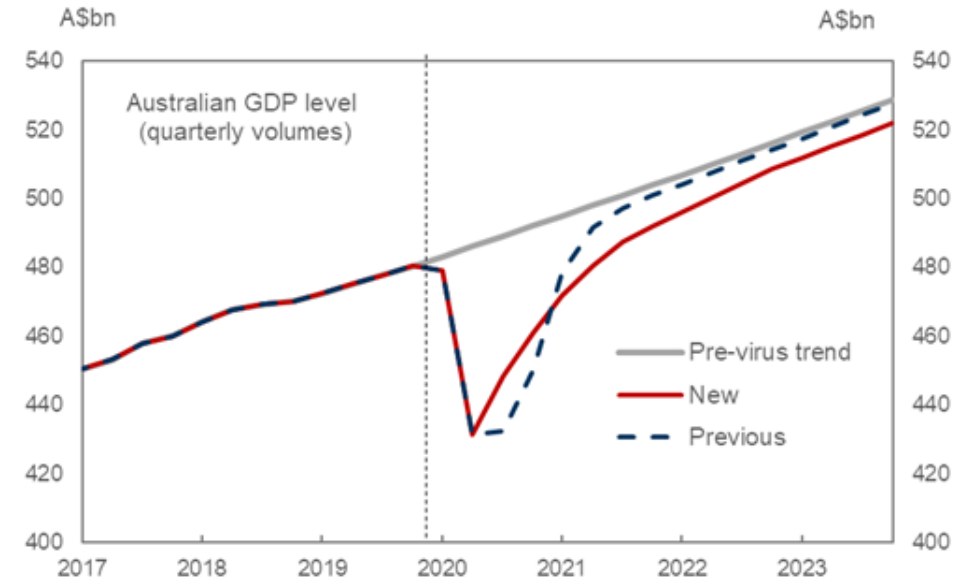
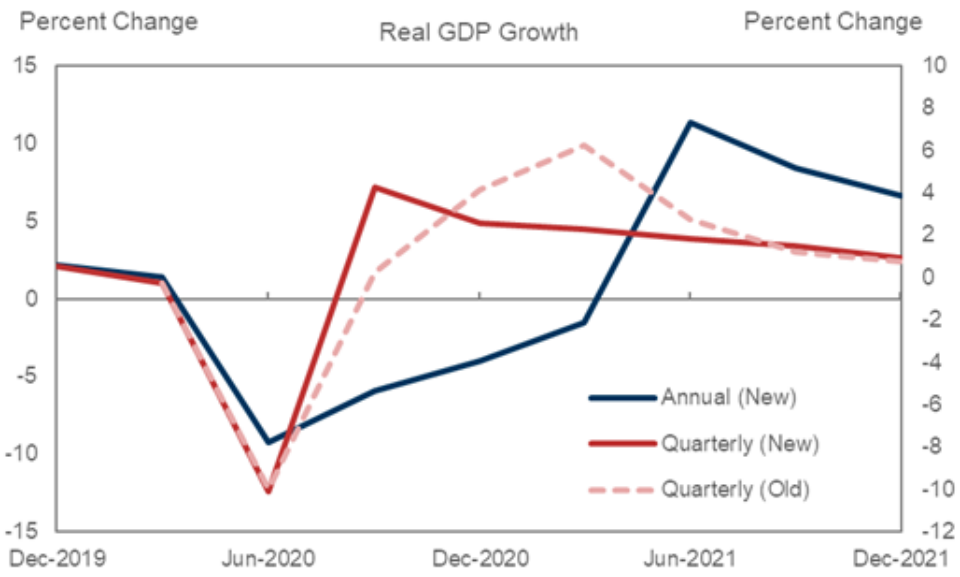
Question 2

Australia: An earlier than expected easing of restrictions...



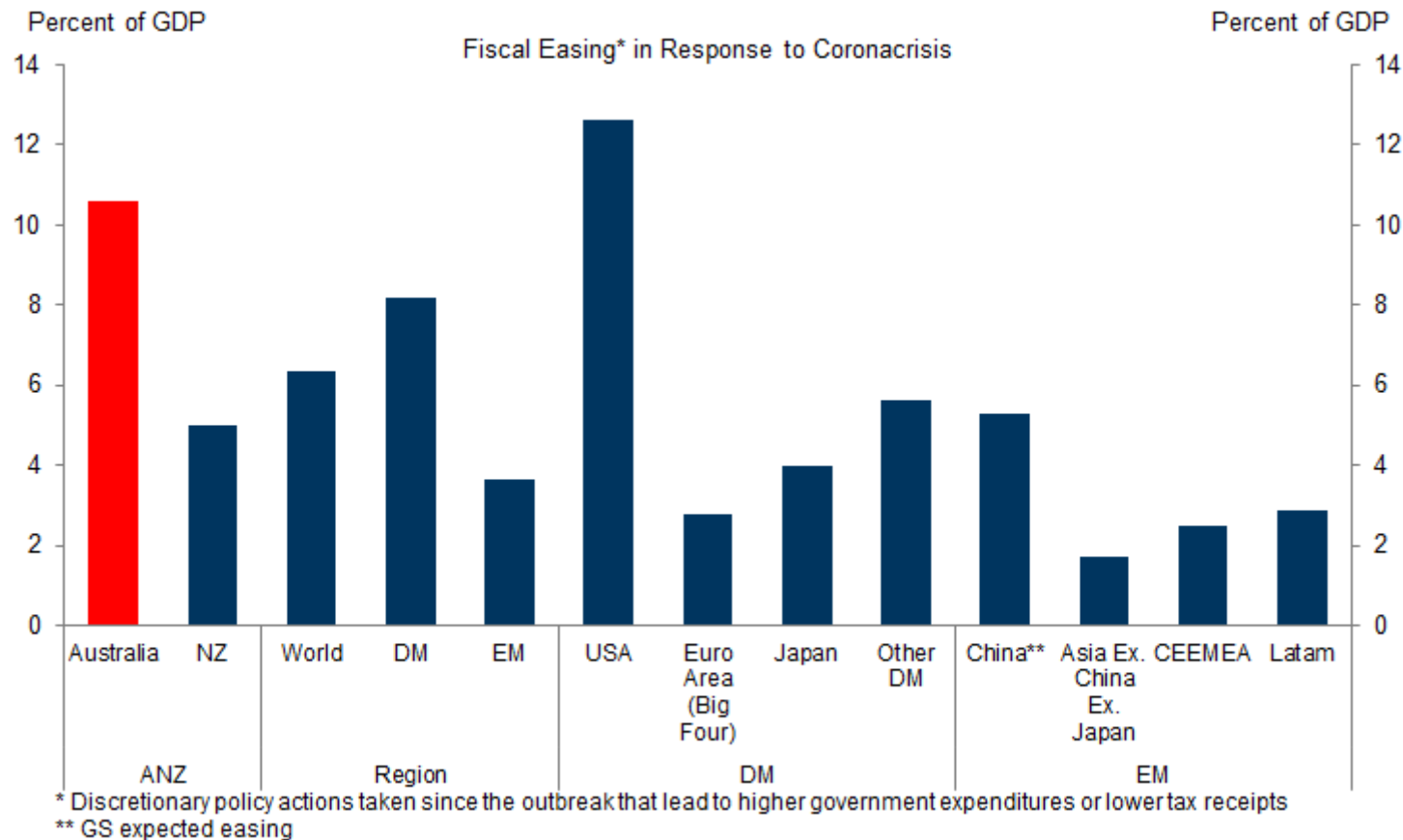
Question 2

...leads to a pull forward of economic recovery...



Question 2

...partly due to significant government stimulus as a result of a stronger government balance sheet



Question 3

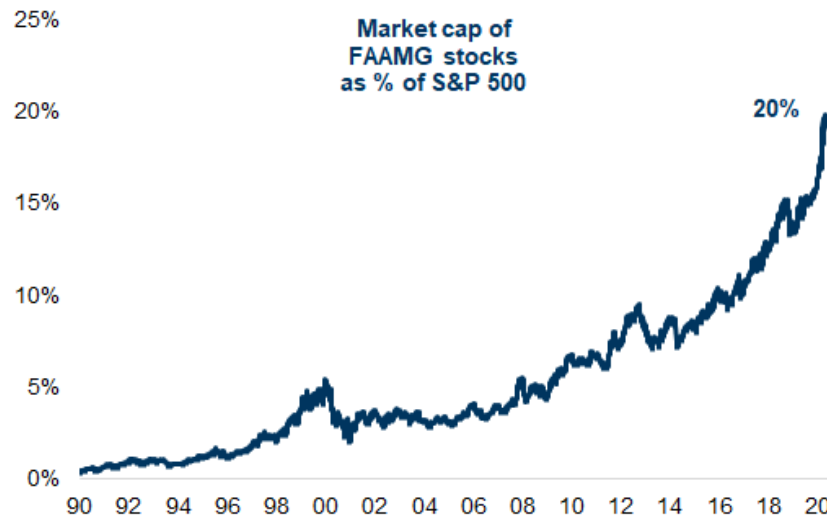
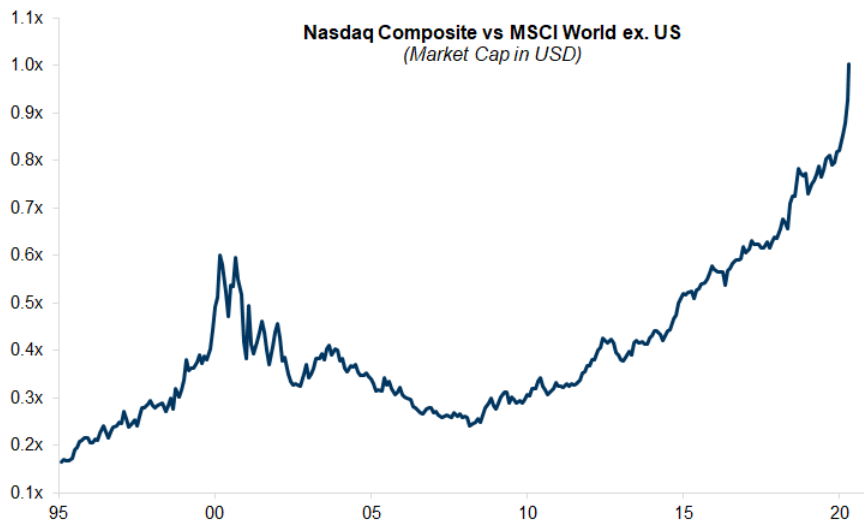
What are the themes and takeaways from your recent conversations with company management ?

Question 3

- **Lower for longer interest rates**
- **Boosting online capabilities**
- **Consumer trading down**
- **Contactless payments**
- **Shovel ready projects**
- **Domestic travel > international travel**
- **Security of supply chain**
- **Deferring spending**

Question 3

The success of technology



Question 3

Three technology related companies we currently own

Bravura



Appen



Technology One

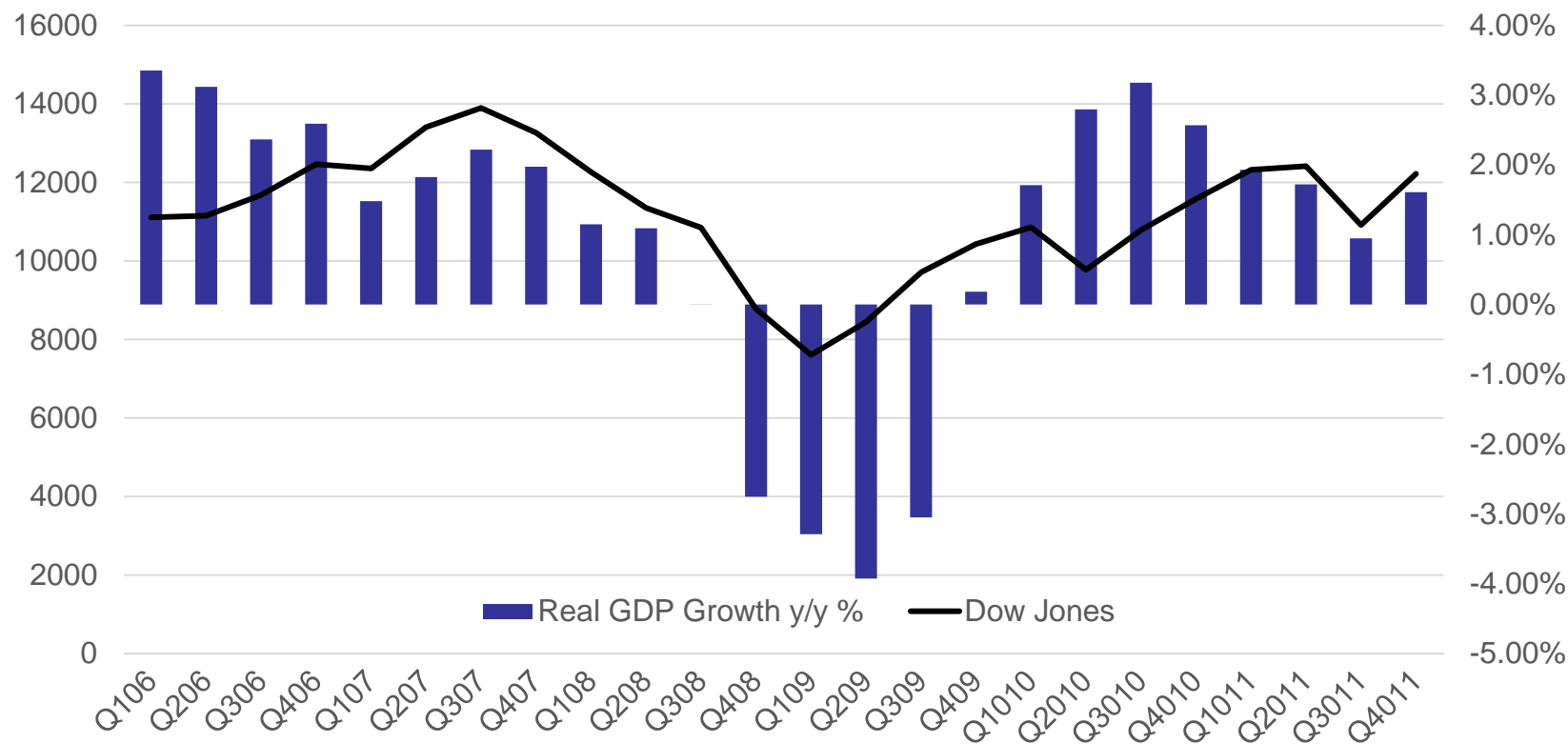


Question 4

Is now the right time to buy ?

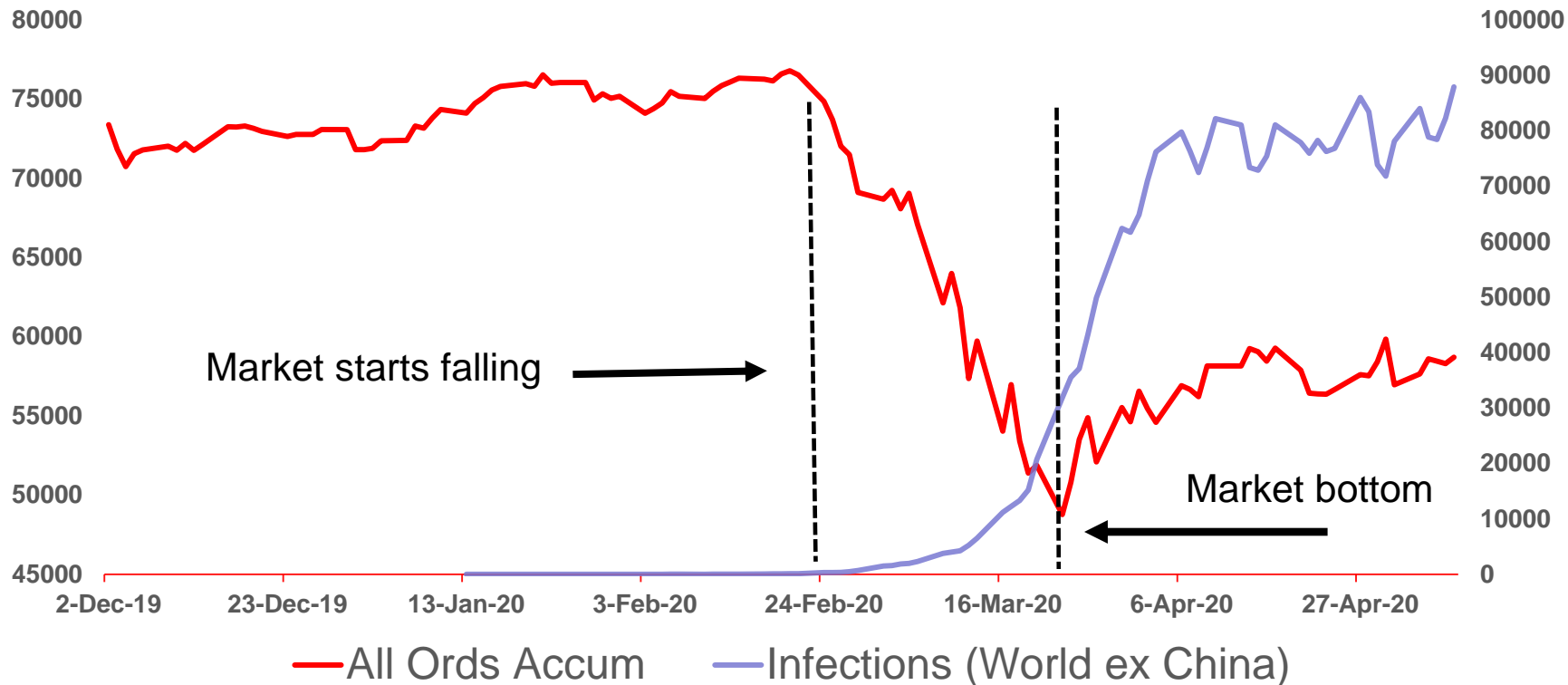
Question 4

Markets during the GFC



- Markets are forward looking

Question 4



- Currently 24% below the high in Feb

Question 5

How do you frame your thinking on managing the portfolio in the current environment?

Question 5

- **Don't forecast the market in the short term**
- **Do value companies**
- **Shape of economic rebound is uncertain**
- **Some companies with little cyclicalities are attractive**
- **Quality gets stronger in a downturn**
- **Cautious of debt but positive on balance sheet repair**
- **Focus on high probability outcomes**

Question 6

**How have companies in the portfolio been faring in the crisis?
And how have these companies helped the Funds perform through this period?**

Question 7

Which companies look attractive ?

Question 7

People movement will rebound



Question 7

People will return to the shops



Question 7

House auctions are re-starting



Question 7

Very high quality companies at a significant discount



Audience

Question & Answer

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Investing Directly with Prime Value

1. Read the PDS
2. Complete the application form
3. Making a payment – Payment can be made in the following ways;
Electronic Transfer, BPAY or Cheque
4. Post or email your completed application form to
admin@primevalue.com.au

Head to our website to download PDS and application forms and you will also find our payment details.

<http://primevalue.com.au/how-to-invest/investing-directly/>

Thank you Fund Managers



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THANK YOU FOR JOINING OUR WEBINAR

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