

PRIME VALUE FUNDS - SWITCH FORM

Use this form to switch between funds.

Switch requests received before 3:00pm on a business day will be processed using the price at the close of business that day.

A switch between funds is processed as a withdrawal from the first fund and an application for units in the second fund. A buy-sell spread is applied. Any performance fees accrued on your investment in the fund being withdrawn will be deducted at this time.

You can return this signed request to us by mail, fax or email.

Mail

Prime Value Asset Management
Ltd Level 9, 34 Queen St
Melbourne Vic 3000

Fax

(03) 9098 8099

Email

admin@primevalue.com.au

More Information

(03) 9098 8088

1. Investor details

Investor Code

Contact phone number

Account Name

2. Switch from

Prime Value Opportunities Fund	Full amount	or	\$	or	Units
Prime Value Emerging Opportunities Fund	Full amount	or	\$	or	Units
Prime Value Growth Fund	Full amount	or	\$	or	Units
Prime Value Equity Income Fund	Full amount	or	\$	or	Units
Prime Value Cash Plus Fund	Full amount	or	\$	or	Units
Prime Value Diversified High Income Fund	Full amount	or	\$	or	Units
Prime Value Diversified High Income Plus Fund*	Full amount	or	\$	or	Units
Other Fund	Full amount	or	\$	or	Units

3 Switch to

Prime Value Opportunities Fund	Full amount	or	\$	or	Units
Prime Value Emerging Opportunities Fund	Full amount	or	\$	or	Units
Prime Value Growth Fund	Full amount	or	\$	or	Units
Prime Value Equity Income Fund	Full amount	or	\$	or	Units
Prime Value Cash Plus Fund	Full amount	or	\$	or	Units
Prime Value Diversified High Income Fund	Full amount	or	\$	or	Units
Prime Value Diversified High Income Plus Fund	Full amount	or	\$	or	Units
Prime Value Citrus Trusts	Full amount	or	\$	or	Units
Prime Value Growth Infrastructure Fund	Full amount	or	\$	or	Units
Prime Value Select Mortgage Income Fund	Full amount	or	\$	or	Units
Other Fund	Full amount	or	\$	or	Units

* Switches only processed half yearly on 31 March or 30 September. One months prior notice is required. Refer to Information Memorandum for further details. Initial investment minimum \$200,000.

4. Distribution Option

Prime Value Opportunities Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Emerging Opportunities Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Growth Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Equity Income Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Cash Plus Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Diversified High Income Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Diversified High Income Plus Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Citrus Trusts			Pay to my bank account
Prime Value Select Mortgage Income Fund	Reinvest Distribution	or	Pay to my bank account
Prime Value Growth Infrastructure Fund			Pay to my bank account
Other Fund	Reinvest Distribution	or	Pay to my bank account

5. Distribution account details

Tick if the distribution proceeds are to be paid into the bank account we have on file.

Financial institution

Branch

BSB

Account Number

Account Name

6. Declarations and signatures

Joint applications must both sign. Applications under a Power of Attorney must be accompanied by a certified copy of the power.

In signing this application form, I/we acknowledge/agree to the following:

- I/We have read and understood the Product Disclosure Statement or Information Memorandum to which this application form is attached;
- I/We agree to be bound by the terms of the Product Disclosure Statement or Information Memorandum and the constitution;
- I/We acknowledge that neither Prime Value nor any other person or entity guarantees the value or performance of this investment or any income or capital return from the Fund;
- Prime Value may accept my/our application in whole or in part;
- As Prime Value is required to comply with the Anti-Money Laundering (AML) and Counter-Terrorism Financing (CTF) Act 2006, I/we undertake to provide Prime Value with such additional information or documentation as Prime Value may request, from time to time, to ensure its compliance with such requirements.
- I/We declare and warrant that I/we are not a US Person as defined under Regulation S of the US federal securities laws and will not hold units for or on behalf of US Persons. The current definition of a US Person is in the PDS.
- All of the information provided in my/our application is true and correct.
- I/We acknowledge and agree that Prime Value may be required to pass on my/our personal information or information about my/our investments to the relevant regulatory authorities, including for compliance with income tax laws and Anti-Money Laundering and Counter-Terrorism Act 2006 or associated regulation and any tax-related requirements for tax residents of other countries.

Signature

Print Name (in full)

Tick capacity
(mandatory for companies)

Sole Director

Director

Company Secretary

Date

Signature

Print Name (in full)

Tick capacity
(mandatory for companies)

Sole Director

Director

Company Secretary

Date

