



2.81% net p.a.*
Annual Return Since Inception

Prime Value Enhanced Income Fund

Inception Date | 3 June 2014

INVESTMENT OBJECTIVE & KEY FEATURES

The Fund aims to provide regular quarterly income with capital stability achieved through low volatility in unit price in the medium-term.



Regular income with quarterly distributions



Daily application/
subscription and
withdrawal/
redemption



The Fund invests in debt securities that are mostly rated “investment grade**” to mitigate risks and protect investors’ capital over the medium-term



The Fund is consistently ranked one of the top performing funds in the “Enhanced Cash” category in the Morningstar survey of 20 funds as featured in its monthly Yield Report publication

* Returns are calculated net of management fees assuming all distributions are re-invested as at 31/12/2021. Past performance is not necessarily an indicator of future performance.

** Investment grade is a bond rating that indicates that a bond has a relatively low risk of default.

WHY INVEST IN THE PRIME VALUE ENHANCED INCOME FUND?

Satisfactory Returns Compared To Term Deposits And Saving Accounts

Interest rates in Australia are at a historic all-time low, which means investors who rely on earning interest on their savings are now losing the “real” value of their money.

Many investors are looking for a low-risk approach to investing with satisfactory returns, especially compared to savings account and term deposits.

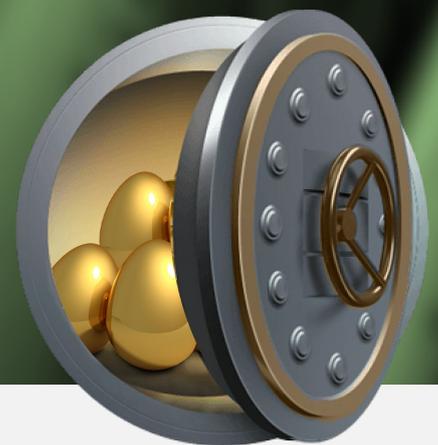
Capital Stability And Protection

Prime Value Enhanced Income Fund allows investors to achieve capital stability over the medium-term.

The Fund offers an alternative way to invest in the ‘fixed income’ and debt security markets which achieves a valuable diversification next to other asset classes including equities and property.

The Fund is a ‘floating rate’ fund meaning that the return may vary with movements in short-term money market rates.

**PROTECT
INVESTORS’
CAPITAL
and
pay regular
distributions**



WHAT IS AN ENHANCED INCOME FUND?



Conservative Portfolio

The Fund’s portfolio is comprised of 20-30 fully tradeable, registered, and mostly “investment grade” debt securities. We only invest in A\$ securities within Australia. We have no equities, property, mortgages or leases in the portfolio.



Significant Research and Ongoing Rigorous Monitoring

The Portfolio Manager places significant emphasis on ongoing monitoring and rigorous research on all investments in the Fund’s portfolio.

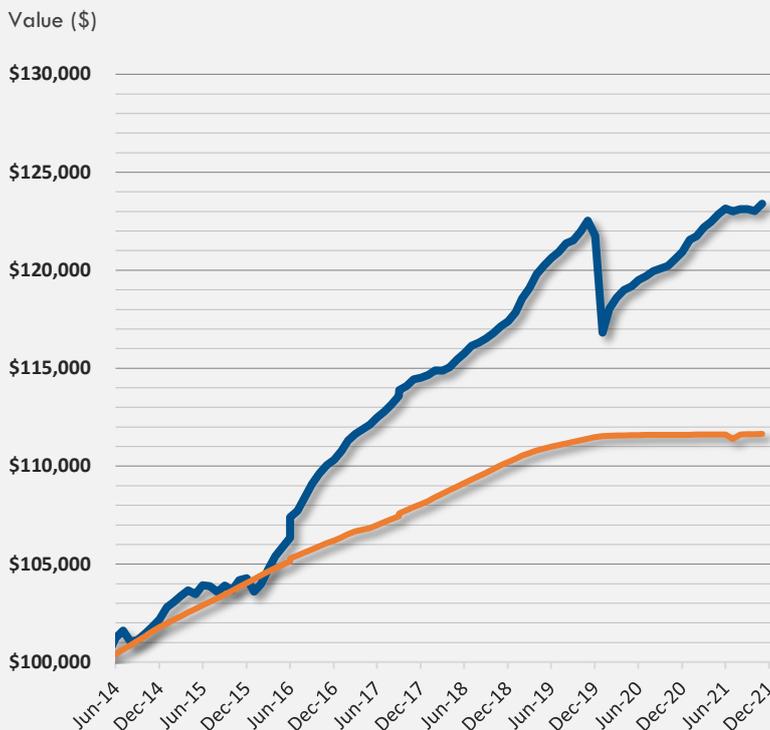


A Philosophy of Capital Preservation

The fundamental emphasis on capital preservation defines Prime Value’s singular investment culture. This Fund’s goal is to invest in opportunities that optimise returns and minimise the risk of permanent capital loss for investors in the medium term.

FUND PERFORMANCE AND TRACK RECORD

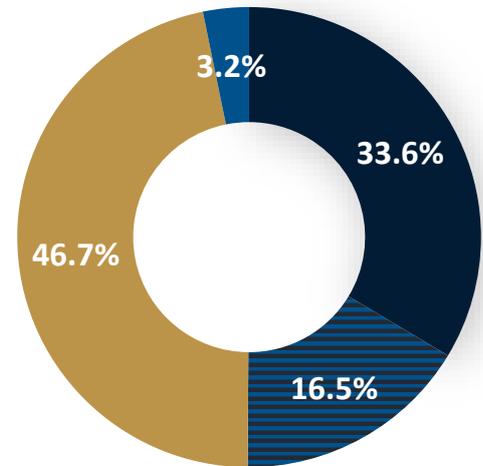
	Net Return*	Net Return including Franking Credits**	90 Day Bank Bill Rate (BBSW)
Since inception (p.a.)	2.81%	3.30%	1.46%
5 Years (p.a.)	2.39%	2.87%	1.06%
3 Years (p.a.)	1.85%	2.15%	0.54%
2 Years (p.a.)	0.58%	0.77%	0.14%
1 Year	2.35%	2.43%	0.03%



Prime Value Enhanced Income Fund

This graph shows how \$100,000 invested at the Fund's inception has increased to **\$123,390** (net of fees). This compares with the return of the benchmark rate, where a \$100,000 investment would have increased to **\$111,640** over the same period.

HOLDINGS BY SECTORS



- Banks
- Non Financial Institutions
- Other Financial Institutions
- Cash

KEY FUND FACTS

Inception Date	3 June 2014
Benchmark	90-day BBSW rate
Distribution	Quarterly in cash or reinvestment options are available, generally paid within 5 business days after the end of the quarter.
Management Fee	0.60% p.a.
Performance Fee	Nil
Recommended Investment Period	1 + years
Application	Each business day
Withdrawal/Liquidity	Each business day
Minimum Investment	\$50,000
APIR Code	PVA0009AU

PORTFOLIO MANAGER

Matthew Lemke
Portfolio Manager



- *B Law (Hon), B Com*
- *Grad Dip (Securities)*
- *JP Morgan Finance Course (Harvard University)*

- ✓ Over 37 years in global investment markets in London, New York, Singapore, Hong Kong, Sydney and Melbourne.
- ✓ Over 15 years global securities, derivatives, financial risk control, M & A portfolio management experiences.
- ✓ Over 8 years experience in Australian bonds and income securities fund management.
- ✓ Qualified Finance Lawyer.
- ✓ Previously worked for J.P. Morgan and Deutsche Bank.

PRIME VALUE ASSET MANAGEMENT

Prime Value Asset Management Limited is a multi-award-winning boutique Australian investment manager with an impressive history of building wealth with investors since 1998.

Since our inception 24 years ago, Prime Value has been known for its unique and intuitive investment approach that balances capital preservation and wealth creation.

Our investment philosophy is anchored on a strong risk management framework which has enabled us to target attractive opportunities and deliver a proven track record of superior performances.

Together with our sister company Shakespeare Property Group, we now manage in excess of \$2.5 billion on behalf of high-net-worth families, private investors, clients of financial planners and non-profit organisations, across four asset classes including:

- income securities,
- equities,
- commercial properties, and
- alternative assets (agriculture farms, private equity, retirement living, healthcare property, and infrastructure assets).

Our highly qualified investment team with hundreds of years combined experience, strong conviction, passion and dedication have successfully navigated with investors through many challenging market cycles and crises including the 1980s Latin American Debt crisis, 1987 Wall St crash, 1990 oil price shock, 1997 Asian Currency crisis, 2001 Tech crash, 2008 Global Financial Crisis, and the current COVID-19 global pandemic.

The outstanding investment performances and track record over the last two decades confirm our solid position and seen our investors consistently reinvest and grow with us.

CONTACT US

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