

6.63% net return p.a.*

Last 2 Years | As at 30/06/2023

6.55% annual distribution*

\$0.53 cents per unit/per month

Prime Value Diversified High Income Fund

Inception Date | 01 Aug 2019

INVESTMENT OBJECTIVE & KEY FEATURES

The Fund aims to provide regular income with medium risk exposure. The Fund targets a return to investors of the RBA Cash Rate plus a margin of 4.0% p.a. over the medium term. Returns may vary from month to month depending on the market and as funds are invested.



Attractive and stable income with monthly distributions



Daily application/ subscription



Highly liquid with the option to withdraw/ redeem monthly



Focus on capital preservation, and protection against rising rates

WHY INVEST IN THE PRIME VALUE DIVERSIFIED HIGH INCOME FUND?

Strategic Diversification And Solid Risk Management Framework

The Prime Value Diversified High Income Fund's assets are selected for their capital stability and ability to generate income. Some assets also come with the opportunity for capital growth.

These assets are prudently selected and monitored by the Portfolio Manager and Investment Team to ensure minimum price volatility and market disruptions, providing our investors with the ability to access their capital quickly.

Attractive And Regular Return With High Liquidity

The Fund manages its cash, the liquidity of assets in the portfolio and "credit duration" (the average length of time to redemption of securities and assets in the portfolio) so that investors can redeem in full at the end of the month if they wish.

Protection Against Rising Rates

Effective diversification in investment that optimises returns and minimises the risk of permanent capital loss is not something any investor can achieve independently and easily.

The Fund offers investors a unique and diversified portfolio of investments across multiple industries, financial sectors and asset classes that provides reliable and higher returns, and protection against rising interest rates. The Fund protects the **real** value of investor returns (after inflation is taken into account).

Strategic
DIVERSIFICATION
that offers
PROTECTION AGAINST
RISING RATES



WHAT IS A DIVERSIFIED HIGH INCOME FUND?



Diversified Asset Classes

The Fund invests in a wide range of assets across different industries and asset classes, including cash, corporate bonds, select mortgages, unlisted properties, and other unlisted trusts.



Zero Exposure To Listed Equities

The Fund does not invest in listed equities. This helps the Fund have relatively less unit price changes, and the creditworthiness of the assets in the portfolio are constantly assessed and monitored.

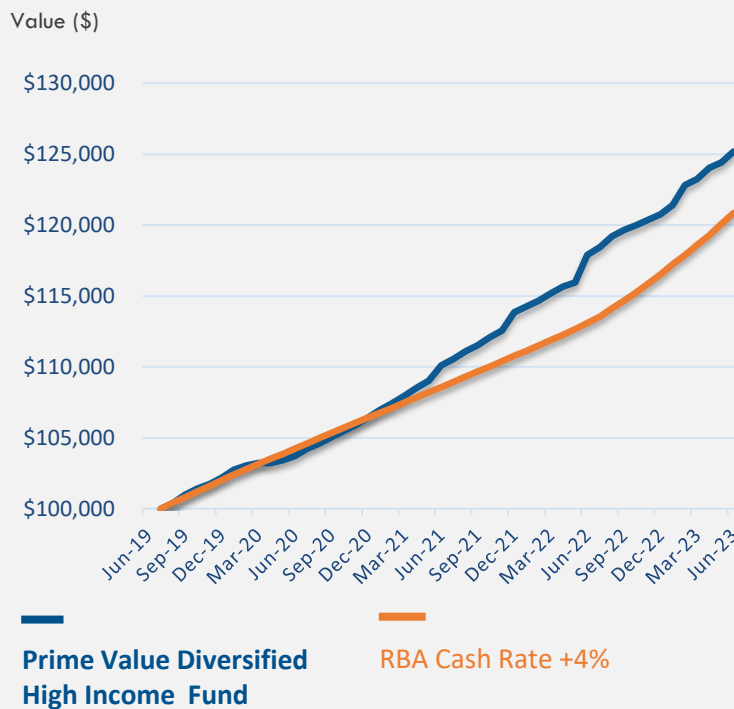


One-Stop Shop

This one-stop portfolio offers invaluable access to asset classes generally only available to wholesale investors, and gives investors reliable distribution plus opportunities for growth.

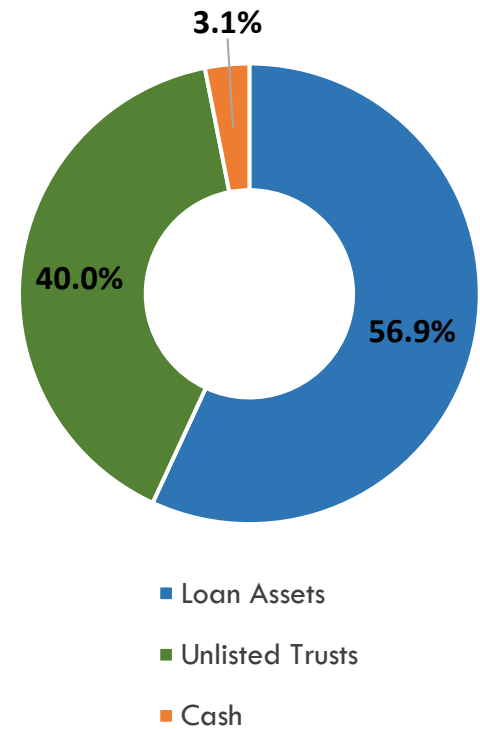
FUND PERFORMANCE AND TRACK RECORD

	Total Return *	Benchmark (RBA Cash Rate + 4%)
Since inception (p.a.)	5.90%	4.95%
3 Years (p.a.)	6.47%	5.05%
2 Years (p.a.)	6.63%	5.51%
1 Year	6.19%	6.87%



This graph shows how \$100,000 invested at the Fund's inception has increased to **\$125,190** (net of fees). This compares with the return of the RBA cash rate +4% p.a., where a \$100,000 investment would have increased to **\$120,850** over the same period.

HOLDINGS BY SECTORS



KEY FUND FACTS

Inception Date	01 Aug 2019
Benchmark	RBA Cash Rate + 4%
Distribution Frequency	Monthly
Management Fee	0.85% p.a.
Performance Fee	15% of net performance above the benchmark (RBA Cash Rate + 4% p.a.)
Recommended Investment Period	1-2 years
Application	Each business day
Withdrawal/ Liquidity	Monthly – generally payable within 10 business days after the end of the month
Minimum Investment	\$50,000
APIR Code	PVA1362AU

PORTFOLIO MANAGER

Matthew Lemke
Portfolio Manager



- **B Law (Hon), B Com (University of Melbourne)**
- **Fellow of FINSIA and Australian Corporate Treasury Association**
- **Harvard Finance Course (JP Morgan)**

- ✓ Over 40 years in global investment markets in London, New York, Singapore, Hong Kong, Sydney and Melbourne.
- ✓ Over 15 years experience in Australian bonds and income securities fund management.
- ✓ Over 15 years global securities, derivatives, financial risk control, and M & A portfolio management.
- ✓ Qualified Finance Lawyer.
- ✓ Previously worked for J.P. Morgan and Deutsche Bank.

PRIME VALUE ASSET MANAGEMENT

Prime Value is a multi-award-winning boutique Australian investment manager with an impressive history of building wealth with investors since 1998.

Since our inception 25 years ago, Prime Value has been known for its unique and intuitive investment approach that balances capital preservation and wealth creation.

Our investment philosophy is anchored on a strong risk management framework which has enabled us to target attractive opportunities and deliver a proven track record of superior performances.

Together with our sister company Shakespeare Property Group, we now manage in excess of \$3 billion on behalf of high-net-worth families, private investors, clients of financial planners and non-profit organisations, across four asset classes including:

- income securities and assets,
- equities,
- commercial properties, and
- alternative assets (agriculture farms, private equity, retirement living, healthcare property, and infrastructure assets).

Our highly qualified, experienced, and passionate investment team have successfully navigated with investors through many challenging market cycles and crises including the Wall Street crash, Asian Currency crisis, Global Financial Crisis, and the COVID-19 global pandemic.

The strong track record has seen our clients consistently reinvest and grow with us.

CONTACT US

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