

10.3% net p.a.*

Annual Return Since Inception

1,063.3% net*

Cumulative Return



Prime Value Growth Fund

Inception Date | 10 April 1998

INVESTMENT OBJECTIVE & KEY FEATURES

The Fund seeks to provide superior medium to long-term capital growth and attractive income distributions by managing a portfolio of predominantly Australian equities listed on any recognised Australian Stock Exchange.



Aims for superior medium to long-term capital growth and attractive half-yearly income distributions



Daily application/subscription and withdrawal/redemption



Selected 20-40 ASX listed companies of all sizes and industries



25 years of history with return since inception in excess of 10% p.a.



Proven track record of generally lower downside risk compared to peers as Fund is managed on a relatively conservative basis

WHY INVEST IN THE PRIME VALUE GROWTH FUND?

Growth, Sturdiness And Resilience That Have Stood The Test Of Time

Building and maintaining a superior, diversified and dynamic investment portfolio is an onerous journey, just as a bonsai tree being delicately cared for and pruned to grow, transforms and flourishes over time.

The Prime Value Growth Fund is a pioneer high conviction investment portfolio that has stood the test of time.

The Fund has a successful 25-year track record of delivering attractive double digit annualised returns and capital growth for investors throughout multiple market cycles and crises.

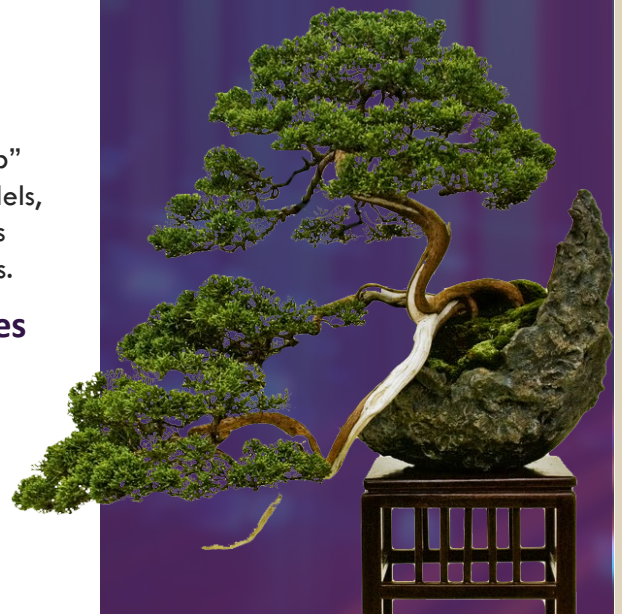
Best Of Both Worlds

The Fund maintains a balanced allocation of large cap “blue chip” companies and smaller companies with high-quality business models, to ensure investors benefit from the resilience of established firms whilst enjoying superior capital growth of emerging opportunities.

Investing In High-quality And Growing Opportunities

Capturing the best opportunities – the Fund invests in the best stock ideas across the entire spectrum of market capitalisations.

***GROWTH, MATURITY,
WISDOM,
STURDINESS
and
RESILIENCE
that stood
the test of time***



WHAT IS A GROWTH FUND?



Diversified And Balanced Portfolio

A distinct, dynamic and well-balanced portfolio of 20-40 ASX listed companies of all sizes and industries. The flexibility to invest across all market capitalisations results in a robust and diversified portfolio with low correlation to market indexes.



Focus On High-quality Business Models

The Fund focuses on high-quality management and business models of companies, and also filters out complex or highly speculative mining and technology companies to minimise risks.

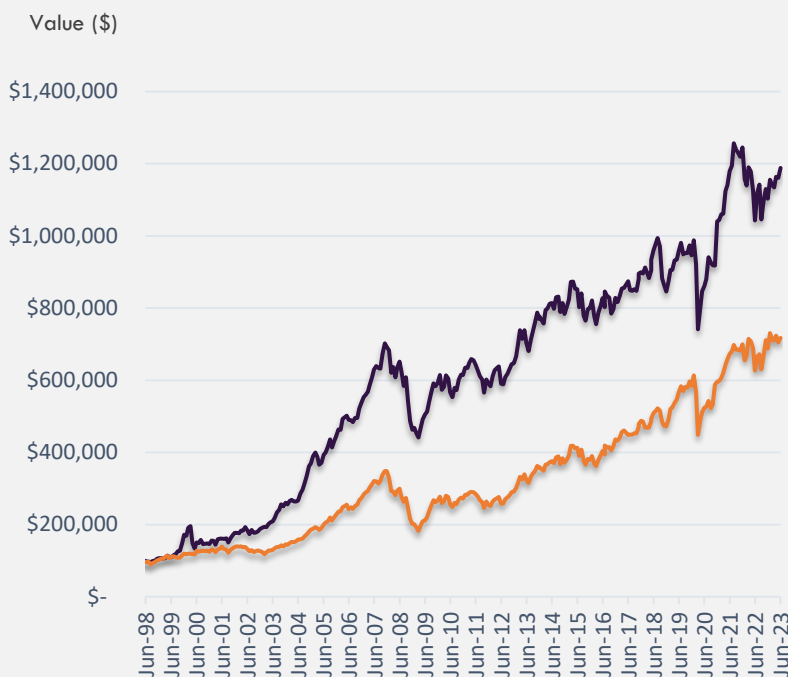


Buying Quality Companies At Attractive Prices

A good proportion of the portfolio contains companies that are considered “best of breed” in the sector. High quality businesses perform best over the long-term. They excel in good times and are more resilient in tough times.

FUND PERFORMANCE AND TRACK RECORD

	Total Return*	S&P/ASX 300 Accumulation Index	Value Add
Since Inception (p.a.)	10.3%	8.1%	2.2%
5 Years (p.a.)	4.4%	7.1%	-2.7%
3 Years (p.a.)	11.3%	11.1%	0.2%
1 Year	14.0%	14.4%	-0.4%
3 Months	4.8%	1.0%	3.8%

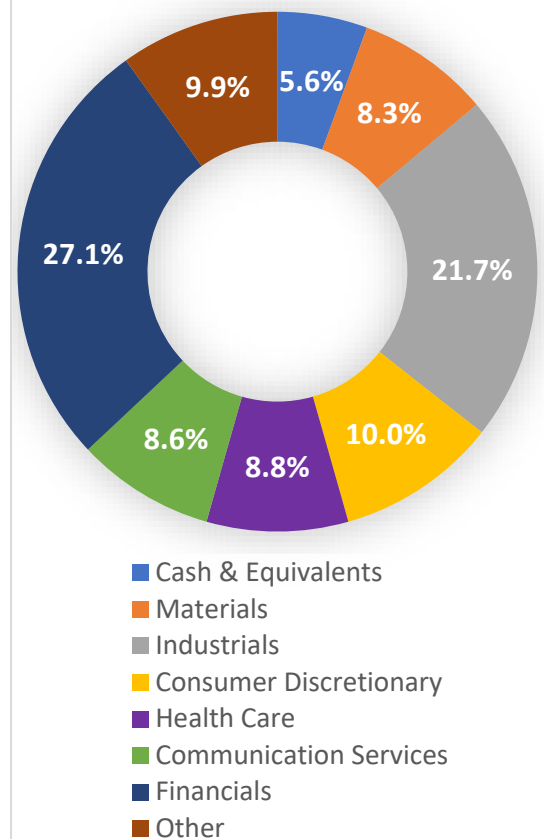


Prime Value Growth Fund

S&P/ASX 300 Accumulation Index

This graph shows how \$100,000 invested at the Fund's inception has increased to **\$1,188,400** (net of fees excluding performance fees). This compares very favourably with the return of the market, where a \$100,000 investment would have increased to **\$717,600** over the same period. The returns exclude the benefits of imputation credits.

HOLDINGS BY SECTORS



KEY FUND FACTS

Inception Date	10 April 1998
Benchmark	S&P/ASX 300 Accumulation Index
Distribution Frequency	Half-Yearly (Jun and Dec)
Management Fee	1.435% p.a. (Class A) / 1.23% p.a. (Class B)
Performance Fee	20.5% p.a. of performance (net of management fees) above agreed benchmark, subject to positive performance and high watermark.
Recommended Investment Period	3+ years
Application	Each business day
Withdrawal / Liquidity	Each business day
Minimum Investment	\$20,000
APIR Code	PVA0001AU / PVA0011AU

PORTFOLIO MANAGERS

Richard Ivers

Portfolio Manager

- B Bus (Accounting) / MBA
- Grad Dip (Applied Finance & Investment)



Mike Younger

Portfolio Manager

- B Com (Finance) / B Sc (Statistics)



- ✓ Over 25 years experience in the global and Australian financial markets.
- ✓ Over 9 years specialising in Australian small cap funds management, having worked for Contango and River Capital.
- ✓ 10 years of Australian equities investment research and analyst experience.
- ✓ 6 years of global corporate finance and strategy experience in England and the Netherlands.
- ✓ Ranked #1 Australian Small Cap Fund of the Year 2020FY.
- ✓ Ranked #3 Fund across all Australian Equities funds 2020CY.
- ✓ Ranked #7 Australian Small Cap Fund 2021FY.

- ✓ Over 24 years of investment experience in financial markets.
- ✓ Over 5 years Australian small cap funds management experience.
- ✓ Over 18 years experience in Australian equity investment research.
- ✓ Consistently strong performance through many market cycles across both the funds management and equity research sectors.
- ✓ Previously worked for Rest Super as Manager of Small Companies Fund, and lead Small Companies research teams at Goldman Sachs and Citigroup.

PRIME VALUE ASSET MANAGEMENT

Prime Value is a multi-award-winning boutique Australian investment manager with an impressive history of building wealth with investors since 1998.

Since our inception 25 years ago, Prime Value has been known for its unique and intuitive investment approach that balances capital preservation and wealth creation.

Our investment philosophy is anchored on a strong risk management framework which has enabled us to target attractive opportunities and deliver a proven track record of superior performances.

Together with our sister company Shakespeare Property Group, we now manage in excess of \$3 billion on behalf of high-net-worth families, private investors, clients of financial planners and non-profit organisations, across four asset classes including:

- income securities,
- equities,
- commercial properties, and
- alternative assets (agriculture farms, private equity, retirement living, healthcare property, and infrastructure assets).

Our highly qualified, experienced, and passionate investment team have successfully navigated with investors through many challenging market cycles and crises including the Wall Street crash, Asian Currency crisis, Global Financial Crisis, and the current COVID-19 global pandemic.

The strong track record has seen our clients consistently reinvest and grow with us.

CONTACT US

MELBOURNE VIC

Head Office - Prime Value House

Level 9,
34 Queen Street
MELBOURNE, VIC 3000
+61 3 9098 8088

SYDNEY NSW

Level 13,
139 Macquarie Street
SYDNEY, NSW 2000
+61 2 8055 1965

SUNSHINE COAST QLD

270 Ocean Drive,
Sunshine Coast
TWIN WATERS, QLD 4564
+61 455 388 661

SMITHTON TAS

113 Park Road
TOGARI
TAS 7330
+61 3 9098 8088



Prime Value Asset Management Limited
ACN 080 376 110 | AFSL No. 222055

info@primevalue.com.au
primevalue.com.au

The information contained in this document is general in nature and has no regard to the specific investment objectives, financial or particular needs of any specific recipient. It is not intended to constitute investment advice or a personal securities recommendation. This document is not a Product Disclosure Statement (PDS) or an offer of units and contains a brief overview of the investment only. Any prospective investor wishing to make an investment in the Fund must obtain and read the relevant PDS (particularly the risk factors discussed) and complete an application form attached to the PDS. Neither Prime Value Asset Management Limited nor its associates or directors, nor any other person, guarantees the success of the Prime Value Funds, the repayment of capital or any particular rate of capital or income return, or makes any representation in relation to the personal taxation consequences of any investor's investment.