PrimeValue®
Building Wealth Together



Prime Value Enhanced Income Fund

Inception Date | 3 June 2014

INVESTMENT OBJECTIVE & KEY FEATURES

The Fund aims to provide regular quarterly income with capital stability achieved through low volatility in unit price in the medium-term.

Regular income with quarterly distributions

Daily application/ subscription and withdrawal/ redemption

The Fund invests primarily in debt securities issued by major Australian banks and rated "AA" - and "AAA" to protect investors' capital over the medium-term

The Fund has recently been named finalist for the Financial Newswire/ SQM Research Fund Manager of the Year Awards for the Fixed Income category

* Returns are calculated net of management fees assuming all distributions are re-invested as at 30/06/2026. Past performance is not necessarily an indicator of future performance.
** Investment grade is a bond rating that indicates that a bond has a relatively low risk of default.

WHY INVEST IN THE PRIME VALUE ENHANCED INCOME FUND?

Benefit from rising interest rates

Interest rates in Australia have been rising with the pick up in inflation and RBA rate hikes – because the Fund is fully invested in 'floating rate' securities, the Fund allows investors to benefit from the rate hikes.

Easy and quick withdrawals

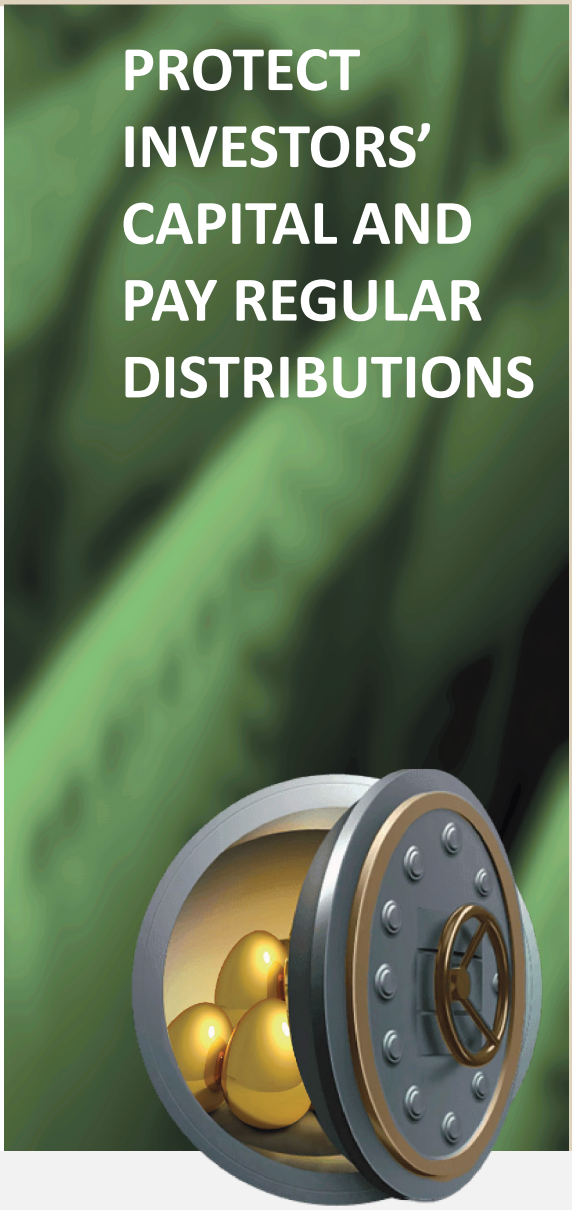
The Fund is primarily invested in highly liquid debt securities traded in the Australian wholesale market giving investors confidence that their capital is protected and can be redeemed quickly and easily. Investors can withdraw their funds at any time.

Capital Stability And Protection

Prime Value Enhanced Income Fund allows investors to achieve capital stability over the medium-term. The Fund's unit price tends to stay close to $1 per unit giving investors confidence about their capital.

The Fund offers an alternative way to invest in the 'fixed income' market which achieves a valuable diversification next to other asset classes such as equities and property.

The Fund suits investors looking for a low-risk approach to investing with satisfactory returns, compared to savings accounts and term deposits.



WHAT ARE THE KEY ATTRIBUTES OF THE ENHANCED INCOME FUND?



Conservative Portfolio

The Fund's portfolio is comprised of 15-30 fully tradeable, registered debt securities and cash. The Fund is only invested in A$ securities within Australia, and has no equities, property, mortgages or leases in its portfolio. The emphasis is on capital preservation and a highly liquid portfolio.



Rigorous Research and Ongoing Monitoring

The Portfolio Manager places significant emphasis on ongoing monitoring and rigorous research on all investments in the Fund's portfolio. The Fund has never experienced a credit default in relation to any security within its portfolio.



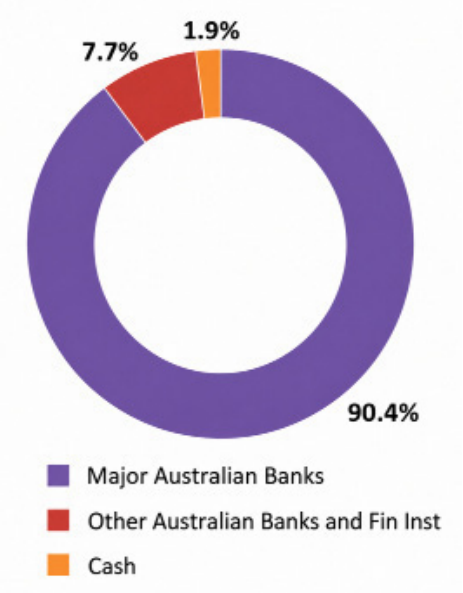
Regular Distributions

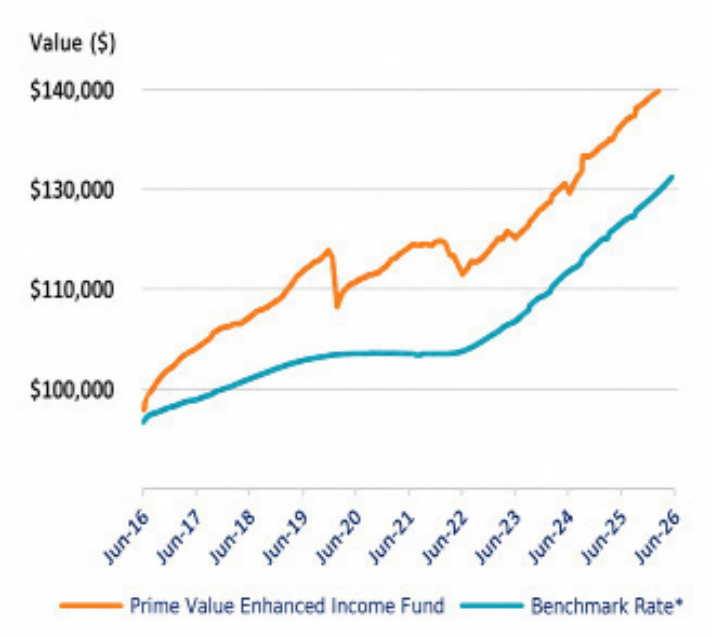
A key objective of the Fund is to pay a quarterly distribution to investors. Since inception of the Fund in 2014, the Fund has never missed paying a distribution.

FUND PERFORMANCE AND TRACK RECORD

	Net Return*	Net Return including Franking Credits**	90-day BBSW Rate-the Fund's Benchmark Rate
Since inception (p.a.)	2.98%	3.35%	2.23%
5 Years (p.a.)	3.03%	3.18%	3.18%
3 Years (p.a.)	4.66%	4.83%	4.15%

HOLDINGS BY SECTORS





This graph shows how $100,000 invested at the Fund's inception has increased to **$142,050** (net of fees). This compares with the return of the benchmark rate, where a $100,000 investment would have increased to **$130,520** over the same period.

KEY FUND FACTS (Class A)

Inception Date	3 June 2014
Benchmark	90-day BBSW rate
Distribution	Quarterly in cash or reinvestment options are available, generally paid within 5 business days after the end of the quarter.
Management Fee	0.60% p.a.
Performance Fee	Nil
Recommended Investment Period	1 + years
Application	Each business day
Withdrawal/ Liquidity	Each business day
Minimum Investment	$50,000
APIR Code	PVA0009AU

** Returns are calculated net of management fees and grossed up for estimated franking credits, assuming all distributions are re-invested as at 30/06/2026. Past performance is not necessarily an indicator of future performance.

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PORTFOLIO MANAGER



Matthew Lemke
Portfolio Manager

- **B Law (Hon), B Com**
- **Fellow of Australian Corporate Treasurers Association (ACTA)**
- **JP Morgan Finance Course (Harvard University)**
- **Diploma of Financial Services Institute of Australia (FINSIA)**

✓ Over 40 years in global investment markets in London, New York, Singapore, Hong Kong, Sydney and Melbourne.

✓ Over 15 years experience in Australian bonds and income securities fund management.

✓ Over 20 years global securities, derivatives, financial risk control, M & A portfolio management experiences.

✓ Qualified Finance Lawyer.

✓ Previously worked for J.P. Morgan and Deutsche Bank and Pricewaterhouse Coopers.

PRIME VALUE ASSET MANAGEMENT

Prime Value Asset Management Limited is a multi-award winning boutique Australian investment manager with an impressive history of building wealth with investors since 1998.

Since our inception in 1998, Prime Value has been known for its unique and intuitive investment approach that balances capital preservation and wealth creation.

Our investment philosophy is anchored on a strong risk management framework which has enabled us to target attractive opportunities and deliver a proven track record of superior performances.

Together with our sister company Shakespeare Property Group, we now manage in excess of $3 billion on behalf of high-net-worth families, private investors, clients of financial planners and not for profit organisations, across four asset classes including:

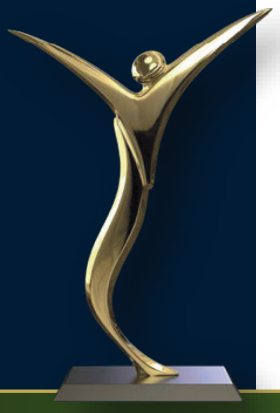
- income securities,
- equities,
- commercial properties,
- alternative assets (agriculture, farms, private equity, retirement living, healthcare property, and infrastructure assets).

Our highly qualified investment team with hundreds of years combined experience, strong conviction, passion and dedication have successfully navigated with investors through many challenging market cycles and crises including the 1980s Latin American Debt crisis, 1987 Wall St crash, 1990 oil price shock, 1997 Asian Currency crisis, 2001 Tech crash, 2008 Global Financial Crisis, and the COVID-19 global pandemic.

CONTACT US

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