PrimeValue®
Building Wealth Together

Application form

Prime Value Enhanced Income Fund
Prime Value Emerging Opportunities Fund Class A
Prime Value Growth Fund
Prime Value Equity Income Fund
Prime Value Microcap Fund

Contact details

Prime Value House
Level 9
34 Queen Street
Melbourne VIC 3000

Phone: 03 9098 8088
Fax: 03 9098 8099
Email: info@primevalue.com.au
Website: www.primevalue.com.au

AFS Licence Number 222 055
ABN 23 080 376 111

Guide for completing the application form

Please use this form if you are a new investor or an existing investor and wish to invest in a new fund. If you are an existing investor and wish to invest in the same fund, please download the 'Additional Investment Form' from our website (www.primevalue.com.au/forms) or you can request a copy by calling us on 03 9098 8088.

You should read and retain the relevant Fund's current Product Disclosure Statement (PDS) and Additional Information to the PDS before completing this application form. Terms used in this application form have the same meaning as defined in the PDS.

Prime Value has absolute discretion to accept or refuse an application.

Completed application forms and application monies should be sent to Prime Value Asset Management Limited, Level 9, 34 Queen St, Melbourne, Victoria 3000. If you have any questions, please contact Prime Value Asset Management Client Services on 03 9098 8088 or email (info@primevalue.com.au).

Please notify Prime Value of a change in any of the details in this form within 30 days of such change by completing a change of details form found in https://primevalue.com.au/resources/forms/.

Verifying your identity – Anti-Money Laundering and Customer Identification Requirements

Australia's Anti-Money Laundering and Counter Terrorism Financing (AML/CTF) legislation requires us to collect identification information and documentation from our investors. If you are investing with us for the first time you must complete this application form and provide suitable identification documents to enable us to verify your identity.

We may also request additional information from you. For non-Australian resident companies and trusts, please contact us as the information requested in the application form and documentation we require differs.

If you have a financial adviser and they have collected additional information from you, verified your identity and completed Section 13 of the application form, no identification documentation is required.

The documentation we require to verify your identity is listed in Section 1A of the application form.

Foreign Residents investor reporting requirements

The Common Reporting Standard (CRS) and the Foreign Account Tax Compliance Act (FATCA) are regimes legislated in a number of countries (including Australia) which require financial institutions, including Prime Value, to identify and report information relating to investors who are a resident of any foreign jurisdiction for tax purposes. This information is required to be reported to the relevant tax authority within Australia and internationally.

US Persons

This offer may also be open to any US Person at Prime Value's discretion.

Methods of payment

Select your payment method and complete the relevant section if applicable. All payments must be made in AUD.

☐ **EFT** ☐ **BPAY** ☐ **Cheque**

EFT – Electronic Funds Transfer

Account Name	Bank	Swift	BSB	Account No
Prime Value Asset Management Ltd (Enhanced Income Fund)	JPMorgan Chase Bank NA (Sydney Branch)	CHASAU2X	212 200	010380609
Prime Value Asset Management Ltd (Emerging Opportunities Fund (Class A))	JPMorgan Chase Bank NA (Sydney Branch)	CHASAU2X	212 200	016050053
Prime Value Asset Management Ltd (Growth Fund)	JPMorgan Chase Bank NA (Sydney Branch)	CHASAU2X	212 200	010380553
Prime Value Asset Management Ltd (Equity Income Fund)	JPMorgan Chase Bank NA (Sydney Branch)	CHASAU2X	212 200	010380561
Prime Value Asset Management Ltd (Microcap Fund)	JPMorgan Chase Bank NA (Sydney Branch)	CHASAU2X	212 200	86053233

Please use the Investor name/surname as a narrative/reference on the EFT so that we can identify your money. Failure to do this may delay the processing of your application. Please notify us on 03 9098 8088 or info@primevalue.com.au of the details of your EFT or direct deposit as soon as possible.

Direct debit request

I/We, until further notice is given in writing, request and authorise Prime Value Asset Management Limited ABN 23 080 376 110 to directly debit the following Australian bank account:

Financial Institution

Branch

BSB | Account Number

Account Name

I/We, understand this will be arranged through Prime Value's own financial institution (JPMorgan Chase Bank NA (Sydney Branch) Level 18, 85 Castlereagh Street, Sydney 2000, BSB 212 200) through the Bulk Electronic Clearing System (BECS).

I/We have read, understood and agree to the terms and conditions governing the debit arrangements between me/us and Prime Value Asset Management Limited as set out in the Direct Debit Request Service Agreement in Section 9 of the Additional Information to the PDS.

Signature of primary bank account holder	Signature of joint bank account holder (if applicable)
Full Name	Full Name
Date	Date

BPAY® – Telephone & internet banking

Please contact your financial institution to make a payment from your cheque or savings account. You will need to quote both the BPAY® Biller Code of the Fund (refer below) and your Customer Reference Number. Please contact us for your Customer Reference Number.

Fund name	BPAY Biller Code
Prime Value Enhanced Income Fund	220947
Prime Value Emerging Opportunities Fund (Class A)	220954
Prime Value Growth Fund	4899365
Prime Value Equity Income Fund	4899373
Prime Value Microcap Fund	399998

®Registered to BPAY Pty Ltd ABN 69 079 137 518

Cheque

Please note we only accept Australian cheques. Please make your cheque made payable to: Prime Value Asset Management Ltd (Fund Name) ie. Growth Fund etc. If multiple Funds are selected, please send multiple cheques, each made out to the relevant Fund for the amount invested.

Please use capital letters and black or blue ink to complete this application form

1. Investor Details

Do you have an existing investment with Prime Value?

☐ No, go to **Section 1A**

☐ Yes, is this investment to be in the same name?

☐ No, go to **Section 1A**

☐ Yes, my Account Number is

My Account Name is

Please proceed to **Section 5**

1A. Type of Investor	Sections to complete	Identification documents required
☐ Individual(s) or joint investments	1B, then 2 onwards	See Section 1B – 'Identification documents required'
☐ Australian Proprietary Company	1C, then 2 onwards	See Section 1C – 'Identification documents required'
☐ Superannuation Fund (corporate trustee)	1C and 1D, then 2 onwards	See Section 1C – 'Identification documents required'
☐ Superannuation Fund (individual trustee)	1B and 1D, then 2 onwards	See Section 1B – 'Identification documents required'
☐ Trust (corporate trustee)	1C and 1D, then 2 onwards	See Section 1D – 'Identification documents required'
☐ Trust (individual trustee)	1B and 1D, then 2 onwards	See Section 1B – 'Identification documents required' and Section 1D – 'Identification documents required'

For other types such as associations, please contact us on (03) 9098 8088 or info@primevalue.com.au for an alternative form to use.

Note: Your application cannot be processed unless all relevant sections are completed.

1B. Applicant details – Individual/Joint Investors/Individual Trustees

Please complete if you are investing as an individual, joint investor or individual trustee(s).

Investor 1

Title (Dr, Mr, Mrs, Ms, Miss)

Male ☐ Female ☐ Date of Birth

Full Given Name(s)

Surname

Other names known by (including former names, aliases or trading names)

TFN*

or TFN exemption

Please indicate the country of residence for tax purposes

Non-residents

Investor 2

Title (Dr, Mr, Mrs, Ms, Miss)

Male ☐ Female ☐ Date of Birth

Full Given Name(s)

Surname

Other names known by (including former names, aliases or trading names)

TFN*

or TFN exemption

Please indicate the country of residence for tax purposes

Non-residents

* It is not compulsory to provide your Tax File Number (TFN). However, without your TFN or exemption information, withholding tax will be deducted from your distributions at the highest marginal rate (plus the Medicare levy). For super funds or trusts, that TFN or ABN should be provided in Section 1D and no TFN is required here.

1B. Applicant details – Individual/Joint Investors/Individual Trustees (continued)

Residential Address (not P.O. Box)

Suburb

Postcode State

Country

To your knowledge, are you currently designated under, or otherwise subject to, any applicable sanction law or sanctions regime?

☐ Yes ☐ No

Residential Address (not P.O. Box)

Suburb

Postcode State

Country

To your knowledge, are you currently designated under, or otherwise subject to, any applicable sanction law or sanctions regime?

☐ Yes ☐ No

Signing authority (for joint applicants)

Please tick to indicate signing requirements for withdrawal requests or to change account details:

☐ Any one investor to sign; or

☐ Both investors to sign

If no selection is made, 'both investors to sign' will be assumed.

Identification documents required

Please provide a CERTIFIED* copy of **one** of the following documents for each individual.

☐ Current Australian Drivers Licence (copy the front and back)

☐ Passport (Australian passports that have expired within the preceding 2 years are acceptable)

☐ Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature

* Please refer to the back of this application form for details on how documents are to be certified.

Please proceed to **Section 2**

1C. Applicant details – Australian Company/Corporate Trustee

Please complete if you are investing for, or on behalf of an Australian Proprietary Company (or Corporate Trustee)

Full Company Name

(as registered with ASIC)

ACN ABN

TFN* or TFN exemption

Please indicate the country of residence for tax purposes

Non-residents

* It is not compulsory to provide your Tax File Number (TFN). However, without your TFN, Australian Business Number (ABN) or exemption information, withholding tax will be deducted from your distributions at the highest marginal rate (plus Medicare levy).

For super funds or trusts, that TFN or ABN should be provided in Section 1D and no TFN is required here.

Registered Address (not P.O. Box)

Address

Suburb State Postcode

Country

Principal Place of Business in Australia

☐ Same as registered address; or

Address

Suburb State Postcode

Country

Directors Details

Director 1

Given Name(s)

Surname

Other names known by
(including former names, aliases or trading names)

Director Identification Number (DIN)

Director 2

Given Name(s)

Surname

Other names known by
(including former names, aliases or trading names)

Director Identification Number (DIN)

(if there are more than two directors, please provide full names on a separate page and attach to this form)

Beneficial Owners of the Company (Controlling Persons)

Please provide details for each shareholder who ultimately own 25% or more of issued capital in the company (through direct or indirect shareholdings), or, if there are none, the person(s) who directly or indirectly control* the company.

* includes exercising control through the capacity to determine decisions about financial or operating policies; or by means of trusts, agreements, arrangements, understanding & practices; voting rights 25% or more; or power of veto. If no such person can be identified then the most senior managing official/s of the company (such as the managing director or directors who are authorised to sign on the company's behalf).

Beneficial Owner 1

Full Given Name(s)

Surname

Other names known by
(including former names, aliases or trading names)

Residential Address
(not P.O. Box)

Suburb

Postcode State

Country

To your knowledge, are you currently designated under, or otherwise subject to, any applicable sanction law or sanctions regime?

☐ Yes ☐ No

Beneficial Owner 2

Full Given Name(s)

Surname

Other names known by
(including former names, aliases or trading names)

Residential Address
(not P.O. Box)

Suburb

Postcode State

Country

To your knowledge, are you currently designated under, or otherwise subject to, any applicable sanction law or sanctions regime?

☐ Yes ☐ No

Identification documents required

Please provide a CERTIFIED* copy of **one** of the following documents for each individual listed above.

☐ Current Australian Drivers Licence (copy the front and back)

☐ Passport (Australian passports that have expired within the preceding 2 years are acceptable)

☐ Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature

* Please refer to the back of this application form for details on how documents are to be certified.

Please proceed to **Section 2**

1D. Applicant details – Superannuation Funds or Trusts

Please complete if you are investing for, or on behalf of, a Superannuation Fund/Trust

Super Fund/Trust Name

ABN

Country of Establishment

TFN*

Or TFN exemption

Registered address of the Trust

Please indicate the country of residence for tax purposes

Non-residents

* It is not compulsory to provide your Tax File Number (TFN). However, without your TFN, Australian Business Number (ABN) or exemption information, withholding tax will be deducted from your distributions at the highest marginal rate (plus the Medicare levy).

Trustee details

Business name of Trustee (if any)

Tick the type of trustee

☐ Individual Trustee – Please ensure Section 1B of this form is completed

☐ Corporate Trustee – Please ensure Section 1C of this form is completed

For Superannuation Funds, this section is complete. Please go to Section 2.

Trust beneficiary details (Trusts only)

Please provide the full name of each beneficiary of the trust.

If the terms of the trust identify the beneficiaries by reference to a membership of a class (eg family members of a named person), instead of listing all the beneficiaries, you may provide details of the membership class.

Beneficiary 1

Title (Dr, Mr, Mrs, Ms, Miss)

Male ☐ Female ☐ Date of Birth

Full Given Name(s)

Surname

Other names known by (including former names, aliases or trading names)

Residential Address (not P.O. Box)

Suburb

Postcode State

Country

Beneficiary 2

Title (Dr, Mr, Mrs, Ms, Miss)

Male ☐ Female ☐ Date of Birth

Full Given Name(s)

Surname

Other names known by (including former names, aliases or trading names)

Residential Address (not P.O. Box)

Suburb

Postcode State

Country

(If there is more than two beneficiaries, please provide full names on a separate page and attach to this form)

Name of Settlor of the Trust

Beneficiary Ownership (Controlling Persons) (Trusts only)

Provide the names of individuals that have substantial control directly or indirectly control* the Trust. This may be individual/s identified as the Trustees above, however these individual/s must be listed again below to confirm that they are the Trust's Beneficial Owners.

* Includes control by acting as Trustees; or by means of trusts, agreements, arrangements, understandings and practices; or exercising control through the capacity to direct the Trustees; or the ability to appoint or remove the Trustees.

Beneficial Owner 1

Full Given Name(s)

Surname

Other names known by (including former names, aliases or trading names)

Date of Birth

Residential Address (not P.O. Box)

Suburb

Postcode State

Country

To your knowledge, are you currently designated under, or otherwise subject to, any applicable sanction law or sanctions regime?

☐ Yes ☐ No

Beneficial Owner 2

Full Given Name(s)

Surname

Other names known by (including former names, aliases or trading names)

Date of Birth

Residential Address (not P.O. Box)

Suburb

Postcode State

Country

To your knowledge, are you currently designated under, or otherwise subject to, any applicable sanction law or sanctions regime?

☐ Yes ☐ No

(If there is more than two beneficiaries, please provide full names on a separate page and attach to this form.)

Identification documents required – Trusts only

Please provide an original or CERTIFIED* copy or CERTIFIED* extract of the trust deed (including all amending deeds). Only the front page of the trust deed needs to be certified.

Please provide a CERTIFIED* copy of one of the following documents for each beneficiary owner listed above.

☐ Current Australian Drivers Licence (copy the front and back)

☐ Passport (Australian passports that have expired within the preceding 2 years are acceptable)

☐ Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature

* Please refer to the back of this application form for details on how documents are to be certified.

Family trust election – Trusts only (if relevant)

Are you aware that the trustee has made a valid Family Trust Election* (FTE) for Australian income tax purposes.

☐ Yes ☐ No

A trustee can only make a valid FTE where they have satisfied the relevant tests and made an election in writing in the approved form in accordance with Australian income tax law. The Trustee requests this information to assist with the ongoing administration of the Trust from an income tax perspective.

2. Security questions (for identification)

Please indicate two confidential questions and answers that can be used to identify you over the phone. An example may be, Q. What is your mother's maiden name? A. Smith

Question 1

Answer

Question 2

Answer

3. Annual financial reports

☐ We will provide a copy of the relevant Fund's Annual Financial Reports on our website www.primevalue.com.au
Tick this box if you would also like to receive a hard copy in the mail.

4. Contact details

Contact Person

Residential Address (not P.O. Box)

Suburb | State | Postcode

Country

Phone (Home) | Phone (Work)

Mobile | Fax

Email

☐ Please tick if you wish to receive email alerts from Prime Value.

5. Investment details

Please specify the amount you wish to invest and select method of payment.

Enhanced Income Fund $ ☐ EFT ☐ Direct debit ☐ BPAY ☐ Cheque
Minimum Initial investment is $50,000

Emerging Opportunities Fund Class A $ ☐ EFT ☐ Direct debit ☐ BPAY ☐ Cheque
Minimum Initial investment is $20,000

Growth Fund $ ☐ EFT ☐ Direct debit ☐ BPAY ☐ Cheque
Minimum Initial investment is $20,000

Equity Income Fund $ ☐ EFT ☐ Direct debit ☐ BPAY ☐ Cheque
Minimum Initial investment is $20,000

Microcap Fund $ ☐ EFT ☐ Direct debit ☐ BPAY ☐ Cheque
Minimum Initial investment is $20,000

6. Source of Investment

Please identify the source of your investment:

Investor 1:

☐ Gainful employment/savings ☐ Inheritance/gift ☐ Financial investments ☐ Business activity
☐ Superannuation savings ☐ Other – please specify

Investor 2 (for joint account):

☐ Gainful employment/savings ☐ Inheritance/gift ☐ Financial investments ☐ Business activity
☐ Superannuation savings ☐ Other – please specify:

Prime Value may require you to provide additional information regarding the source of your funds and the source of wealth for AML/CTF purposes.

7. Bank account details

Australian bank account details

Please provide your bank account details if you have selected to take your distribution in cash or wish to provide these details for future redemptions. Proceeds cannot be transferred to third party bank accounts. The nominated bank account name must be in the same name as the investor(s). For super funds or trusts, the bank account must be in the name of the super fund/trust or refer to the name of the trustee/ super fund e.g. 'ABC Super Fund' or 'ABC Pty Ltd ATF ABC Super Fund'.

Financial institution name

Branch name (if applicable)

Account name

BSB number

Account number

Foreign bank account details

We will only pay cash proceeds to a bank account in the names(s) of the investor(s). We will not make any payments into third party bank accounts.

Financial institution name

Financial institution address

Account name

Account number

SWIFT/BIC

ABA/FED (US)

IBAN (Europe)

Due to the complexity of foreign bank accounts, we may need to contact you for more information.

8. Income distribution details

I/We wish to receive distributions

Fund	Reinvested as additional units	or	Credited to my nominated account below
Prime Value Enhanced Income Fund	☐		☐
Prime Value Emerging Opportunities Fund Class A	☐		☐
Prime Value Growth Fund	☐		☐
Prime Value Equity Income Fund	☐		☐
Prime Value Microcap Fund	☐		☐

Please note: If you do not nominate how your distributions are to be received, it will automatically be reinvested into the relevant fund.

9. Financial adviser access of your Account Information

Operating your account

Do you want your financial adviser to be able to operate your account?

If the answer is "Yes", your financial adviser must provide ID and verification documentation as per Section 1A. If you want to give your adviser a view only access to the account, please select "No".

☐ No ☐ Yes

If you would like your financial adviser to receive copies of your statements by email, please enter their email address below.

In general, an appointed financial adviser can do everything you can do with your investment, except appoint another person to operate your account. It is important to tell us promptly if you no longer wish your financial adviser to operate your account, or if your financial adviser changes, we will keep accepting their instructions until you or they advise us in writing that the appointment has terminated.

We may suspend or terminate their appointment for any reason considered reasonable, and may change the terms on which they operate your account.

You indemnify us from any loss you or we suffer as a result of the actions of your appointed financial adviser, and agree to ratify their actions if we ask.

If you change your financial adviser, it's important to let us know as soon as possible.

Notice to financial adviser: by completing this section of the application form, you are confirming that you hold a current Australian Financial Services Licence (AFSL), or are otherwise authorised to advise, deal and/or arrange in relation to this product.

9.1 Financial adviser details

Details

Adviser name

AFSL name

AFSL number

Authorised representative licence number

ABN

Address

Property/ building name

Address

Suburb

State

Postcode

Country

Phone

Mobile

Performance of investor identification & verification procedures

Please indicate below whether client identification and verification procedures have been performed.

☐ No – I have not performed the applicable customer identification procedure on this investor.

☐ Yes – I have completed the applicable customer identification procedure on this investor.

I confirm that my client has been given, or directed to relevant Fund Product Disclosure Statement (PDS) and consideration has been given to the Fund Target Market Determination (TMD).

Name

Role

Signature

Date

10. Identification and verification by financial adviser (if applicable)

Financial adviser to complete where they have completed the AML/CTF identification and verification.

I confirm that I have completed an appropriate investor identification procedure for the investor that meets the requirements of the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (AML/CTF Legislation), I understand that Prime Value will rely on the procedure that I conducted, and (*please select*).

- ☐ I have attached the relevant Financial Services Council (FSC) standard identification form or alternative form that was used to perform the investor identification procedure; or
- ☐ I have attached a copy of the source document(s) from which I identified the investor, or
- ☐ I will retain the verification documents in accordance with the AML/CTF Legislation and agree to provide Prime Value with access to them as required.

Adviser Name

Adviser's signature*

Date

* Only Authorised Representatives or employees of an AFS Licensee can sign.

11. Authorised representative of investors

Please complete this section if you wish to appoint an individual or individuals to act on your behalf in relation to your investment in the fund (i.e. authorised nominees).

11.1 Authorised Representative details

Authorised Representative 1

Title | Given name(s) | Surname

Other names known by (including former names, aliases or trading names)

Name of company by whom the authorised representative is employed (if applicable)

Phone

Email

Signature

Authorised Representative 2

Title | Given name(s) | Surname

Other names known by (including former names, aliases or trading names)

Name of company by whom the authorised representative is employed (if applicable)

Phone

Email

Signature

If you wish to appoint more than two authorised representatives, please complete the details on a separate sheet and attach to this application form.

11.2 How authorised representatives may act in relation to the account?

Tick applicable

Each authorised representative listed above may provide instructions in relation to the investment individually without the consent of the other ☐

All authorised representatives must act jointly to provide instructions in relation to the investment ☐

Other arrangement – please provide details _____ ☐

11.3 Verification for authorised representatives who are individuals

For each authorised representative, please provide identification documents in accordance with our verification procedure. In addition, please provide evidence of each authorised representative's authority to act on behalf of the investor. Please tick the document(s) you have provided.

Verification documents – mandatory

A certified copy of ID as per **Section 1B** ☐

Authorised representative's authority – one of the following

Certified copy of the authorising document (e.g. POA); or ☐

A certified copy of a guardianship order; or ☐

Other arrangement – please provide details below _____ ☐

☐ I confirm that the document authorising each authorised representative is still valid and has not been revoked

12. Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS) Self-Certification (mandatory)

Tax residency rules differ by country. Whether an individual is a tax resident of a particular country is often (but not always) based on the amount of time a person spends in a country, the location of a person's residence or place of work. For some countries, tax residency can also be as a result of citizenship or residency.

This section is required for the beneficial owner of the investment, therefore if the owner is a trust, the information required is for the trust and not the trustee.

A. Individual investors

Investor 1

(i) Are you a tax resident of Australia?

☐ Yes (provide your TFN at Section 1B and proceed to question (ii) below)

☐ No (proceed to question (ii) below)

(ii) Are you a tax resident of another country?

Please note you can be a tax resident of more than one country

☐ Yes (complete the following details)

☐ No (Section 13 is complete)

Investor 2

(i) Are you a tax resident of Australia?

☐ Yes (provide your TFN at Section 1B and proceed to question (ii) below)

☐ No (proceed to question (ii) below)

(ii) Are you a tax resident of another country?

Please note you can be a tax resident of more than one country

☐ Yes (complete the following details)

☐ No (Section 13 is complete)

If 'yes', please list all relevant countries and provide your tax identification number (TIN) for each country.

A TIN refers to the number assigned by a country for the purposes of administering its tax laws and is the equivalent of a TFN in Australia. If a TIN is not provided, please list one of the three reasons specified below (A, B or C) for not providing a TIN.

A. Individual investors (continued)

Investor 1

Country of Tax residency

TIN

If no TIN, please list reason A, B or C

If there is more than one country, provide details on a separate sheet and tick this box ☐

Reason A: The country of tax residency does not issue TINs to tax residents

Reason B: I have not been issued with a TIN.
If you have selected Reason B, please provide an explanation as to why you have not been issued with a TIN.

Investor 2

Country of Tax residency

TIN

If no TIN, please list reason A, B or C

If there is more than one country, provide details on a separate sheet and tick this box ☐

Reason A: The country of tax residency does not issue TINs to tax residents

Reason B: I have not been issued with a TIN.
If you have selected Reason B, please provide an explanation as to why you have not been issued with a TIN.

Reason C: The country of tax residency does not mandate provision of the TIN

B. Entities

(i) Is the entity an Australian Pension / Retirement / Superannuation Fund?

☐ Yes (Section 13 is complete)

☐ No (proceed to question (ii) below)

(ii) Is the entity a tax resident of Australia?

☐ Yes (provide your TFN at Section 1C or 1D and proceed to question (iii) below)

☐ No (proceed to question (iii) below)

(iii) Is the entity a tax resident of another country?

Please note you can be a tax resident of more than one country

☐ Yes (complete the following details)

☐ No (proceed to question (iv) below)

If 'yes', please list all relevant countries and provide your tax identification number (TIN) for each country.

A TIN refers to the number assigned by a country for the purposes of administering its tax laws and is the equivalent of a TFN in Australia. If a TIN is not provided, please list one of the three reasons specified below (A, B or C) for not providing a TIN.

Country of tax residency

TIN

If no TIN, please list reason A, B or C

If there is more than one country, provide details on a separate sheet and tick this box ☐

B. Entities (continued)

Reason A: The country of tax residency does not issue TINs to tax residents

Reason B: I have not been issued with a TIN

If you have selected Reason B, please provide an explanation as to why you have not been issued with a TIN.

Reason C: The country of tax residency does not mandate provision of the TIN

If you are a tax resident of the US, are you exempted from FATCA Reporting because you are not a Specified US Person?

☐ Yes If your answer is 'Yes', please explain why you are not a Specified US Person

☐ No

(iv) Is the entity (please select one of the following)**:**

☐ **A Financial Institution** (please complete)

- ☐ A Financial Institution with a GIIN
- ☐ An Investment Entity that is resident in a Non-Participating Jurisdiction for CRS purposes (and managed by another Financial Institution)
- ☐ A Financial Institution without a GIIN (please specify your FATCA status)
- ☐ Trustee Documented Trust or Sponsored Entity
  - Name
  - GIIN
- ☐ US Institution
- ☐ Other

☐ An active Non-Financial Entity – Corporation whose stock is regularly traded on an approved stock exchange or a related entity of a regularly traded corporation

- Name of the regular traded entity
- Name of the approved stock exchange

☐ Active NFE – Government Entity, International Organisation or Central Bank

☐ Active NFE – Other

☐ A Passive Non-Financial Entity

See the last page of this application form for further details.

(v) Controlling Persons

Controlling person section is only applicable for either 'Investment entity that is resident in a non participating jurisdiction for CRS purposes (and managed by another financial institution)' or a 'Passive Non-Financial Entity'.

Please complete for each Controlling Person.

Are each of the controlling persons a tax resident of Australia? ☐ Yes ☐ No

Are any controlling persons a tax resident of a country other than Australia? ☐ Yes ☐ No

If 'Yes', please complete the following for each controlling person who is a tax resident of a country other than Australia.

Please list all countries that you are a tax resident of and provide your tax identification number (TIN) for each country.

A TIN refers to the number assigned by a country for the purposes of administering its tax laws and is the equivalent of a TFN in Australia. If a TIN is not provided, please list one of the three reasons specified below (A, B or C) for not providing a TIN.

B. Entities (continued)

Controlling Person 1

Name

Address

Date of birth

Country of tax residency

TIN

If no TIN, please list reason A, B or C

If there is more than one country, provide details on a separate sheet and tick this box ☐

Controlling Person 2

Name

Address

Date of birth

Country of tax residency

TIN

If no TIN, please list reason A, B or C

If there is more than one country, provide details on a separate sheet and tick this box ☐

Reason A: The country of tax residency does not issue TINs to tax residents

Reason B: I have not been issued with a TIN.
If you have selected Reason B, please provide an explanation as to why you have not been issued with a TIN.

Reason C: The country of tax residency does not mandate provision of the TIN

13. Intended purpose of your investment

To assist the RE in meeting the Design and Distribution Obligations, you are required to indicate the purpose of your investment by responding to each of the questions set out below. Your responses should reflect your objectives and needs for this Investment.
Please tick only 1 box for each question below.

Further information in relation to these questions can be found in the Target Market Determination (TMD) for the relevant Fund you are investing in, which can be accessed at primevalue.com.au/resources/

I understand the risks associated with this investment and that there is no assurance that the fund will achieve its investment objective. (Please tick only 1 box)

☐ Yes ☐ No

What is your primary investment objective in relation to this investment? (Please tick only 1 box)

☐ Capital growth ☐ Capital preservation ☐ Income Distribution

What is your intended investment timeframe? (Please tick only 1 box)

☐ Less than 5 years ☐ 5 years or more

What would you consider your current risk/return profile to be? (Please tick only 1 box)

☐ Low ☐ Medium ☐ High ☐ Very High

Under normal circumstances, when do you expect to access funds for this investment? (Please tick only 1 box)

☐ Within one week of request ☐ Longer than one week of request

Please note:

1. Failure to complete the above questions may result in your application not being accepted and/or processed.
2. Acceptance of your application should not be taken as a representation or confirmation that an investment in the relevant Fund you are investing in is, or is likely to be, consistent with your intentions, objectives and needs as indicated in your responses to these questions.
3. For further information on the suitability of this product, please refer to the relevant Fund TMD and/or your financial adviser.

14. Internal Use Only (where applicable)

I confirm that the client has been given, or directed to, the relevant Fund Product Target Market Determination (TMD) and Product Disclosure Statement (PDS).

Name

Role

Signature

Date

15. Declarations and signatures Joint applicants must both sign. Applications under a Power of Attorney must be accompanied by a certified copy of the power.

In signing this application form, I/We acknowledge/agree to the following:

- I/We have received the PDS for the relevant Nominated Funds to which this application form is attached;
- I/We are bound by the terms of the Product Disclosure Statement and the relevant constituent document applying in respect of each Nominated Fund Vehicle, as amended from time to time;
- neither Prime Value nor any other person or entity guarantees the value or performance of this investment or any income or capital return from the Nominated Fund Vehicle;
- Prime Value may accept my/our application in whole or in part;
- My/our execution, delivery and performance of this application form does not and will not conflict with, or result in any default under or breach of, any provision of any agreement instrument to which I/We are bound, or applicable law;
- the Product Disclosure Statement, the constituent documents applying in respect of each Nominated Fund Vehicle and this application form are legal, valid and binding obligations, enforceable against me/us in accordance with their respective terms;
- I/We have all regulatory approvals required in Australia and any other relevant jurisdiction to hold interests in a Nominated Fund Vehicle and become an investor in each relevant Nominated Fund Vehicle;
- I/We will furnish Prime Value with any representations, documents and other information as shall reasonably be requested by Prime Value;
- a signed application form, once delivered to Prime Value, may not be withdrawn without the consent of Prime Value;
- Prime Value reserve the right in its absolute discretion to allocate interests in a Nominated Fund Vehicle or to not accept or to scale back an application in its absolute discretion and to cancel the offer of interests in a Nominated Fund Vehicle;
- as part of Prime Value's compliance with the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (Cth), the related regulations and applicable rules (**AML/CTF Law**), Prime Value and its appointed service providers require detailed verification of my/our identity and the source of the payment of the application monies and capital commitments. I/we therefore undertake to provide Prime Value or its appointed service providers with such additional information or documentation as Prime Value or its appointed service providers request, from time to time;
- I/We represent that the interests in the Nominated Fund Vehicles are or will be purchased with funds that are from legitimate sources, I/We are not aware and have no reason to suspect that:
  (a) the monies used to fund the investment have been or will be derived from or related to proceeds of crime, money laundering, terrorism financing or similar activities illegal under applicable laws or regulations or otherwise prohibited under any international convention or agreement; and
  (b) the proceeds of the my/our investment will not be used to finance any illegal activities;
- by completing this application form, I/We are providing my/our personal information and, where applicable, about my/our shareholders, officers and other associated person. I/We acknowledge that Prime Value and its officers, directors, advisers, associates, affiliates or representatives and service providers, including without limitation, advisers, referrers, placement agents, licensed intermediary agents and legal counsel may collect, store, disclose and use my/our personal information for any purposes set out in this application form, the Product Disclosure Statements or the constituent documents for a Nominated Fund Vehicle and as contemplated in Prime Value's privacy policy available at https://primevalue.com.au/privacy-policy/ and
- I/We consent to such collection, storage, disclosure and use. I/We understand that I/We can also contact Prime Value to find out what personal information is held about the applicant or if I/we have a complaint about the way in which my/our personal information has been handled
- I/We confirm that the details I/We have provided in this application form are true and correct and if I/We do not provide all or part of the information required by the Prime Value, Prime Value may not be able to accept my/our application acquire interests in the Nominated Fund Vehicle;
- I/We acknowledge, accept and declare that all the details given in this application are true and correct, and I/we will undertake to inform you of any changes to the information supplied as and when they occur and that neither the Responsible Entity nor its agents are responsible where a loss may be suffered as a result of the investor providing incorrect or incomplete information.
- I/We acknowledge that an investment in a Nominated Fund Vehicle does not represent an investment in or a deposit or other liability of Prime Value or their related entities;
- I/We acknowledge that an investment in a Nominated Fund Vehicle Fund is subject to the risks including but not limited to those outlined in the relevant Product Disclosure Statement;
- I/We acknowledge and agree that Prime Value may be required to pass on my/our personal information or information about my/our investments to the relevant regulatory authorities, including for compliance with income Australian tax laws (including the Foreign Account Compliance Act (FATCA) and OECD Common reporting standard (CRS)), AML/CTF Laws, and Anti-Money Laundering and Counter Terrorism Act 2006 or associated regulations and any tax-related requirements for tax residents of other countries;
- If requested in writing by me/us, I/We give authority for Prime Value to set up a new account using the same entity in the same fund with the identical details of this application form. I/We understand that in all other circumstances a new application form must be completed;
- I/We agree to indemnify, keep indemnified and hold harmless Prime Value from and against any and all claims, liabilities and losses relating to or arising out of any breach of any representation, warranty or declaration made by me/us in this application form or in any other document provided by me/us to Prime Value and/or its service providers in connection with my/our investment in a Nominated Fund Vehicle, or any failure to fulfil any covenants or agreements contained in the Product Disclosure Statement and the relevant constituent document applying in respect of each Nominated Fund Vehicle, as amended from time to time;
- if the person executing this application form is the sole signatory signing on behalf of a company, the I/We declare that the signature is signing as a sole director and secretary of the company;
- if this application form is signed under power of attorney, I/We have no knowledge of the revocation of that power of attorney (a certified copy of the power of attorney should be submitted with this application form);
- if this is a joint subscription, each applicant party is able to operate its investment in the Nominated Fund Vehicle and is able to and will bind the other(s) to any transaction including investments, switches or withdrawals by any available method; and
- if investing as trustee on behalf of a superannuation fund or trust I/We confirm that the applicant is acting in accordance with its designated powers and authority under the relevant trust deed. Where applicable, the applicant also confirms that it is a complying superannuation fund under the SIS Act.
- Please notify Prime Value of a change in any of the details in this form within 30 days of such change by completing a change of details form found in https://primevalue.com.au/resources/forms/.
- Prime Value may accept signatures that are affixed electronically (including via DocuSign, Adobe Sign, or any other reliable electronic signing platform) in accordance with the Electronic Transactions Act 1999 (Cth) and relevant State and Territory laws.
- Prime Value may require you to provide additional information regarding the source of your funds and the source of wealth for AML/CTF purposes.

16. Executed as a Deed Poll

Signature

Print Name (in full)

Tick capacity (mandatory for companies) ☐ Sole Director ☐ Director ☐ Company Secretary

☐ Individual ☐ Power of Attorney ☐ Trustee

Date

Signature

Print Name (in full)

Tick capacity (mandatory for companies) ☐ Sole Director ☐ Director ☐ Company Secretary

☐ Individual ☐ Power of Attorney ☐ Trustee

Date

For an investor which is a company, this Application Form is executed in accordance with Section 127(1) of the *Corporation Act 2001* (Cth).

Important Note:

All personal information provided on this application form will be dealt with in accordance with Prime Value's privacy statement.

17. Certifying identification documents

In completing the form, you may be required to provide certified copies of certain identification documents. Copies of identification documents must be certified using the following (or similar) wording:

'I certify that this document comprising < insert number of pages > pages is a true copy of the original document'

The person certifying the document must sign and date the document and print their name and occupation or qualification that makes them eligible to sign. The people that can certify documents include the following:

- Bank officer with 2 or more continuous years of service;
- Pharmacist;
- Permanent employee of the Australian Postal Corporation (Post Office employee) with 2 or more years of continuous service who is employed in an office supplying postal services to the public;
- Police officer;
- Teacher employed on a full-time basis at a school or tertiary education institution;
- Medical practitioner;
- Nurse;
- Dentist;
- Optometrist;
- Chiropractor;
- Physiotherapist;
- Veterinary surgeon;
- Justice of the Peace;
- Member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership;
- Finance company officer with 2 or more continuous years of service with one or more finance companies;
- Legal practitioner;
- Judge of a court;
- Magistrate;
- Chief executive officer of a Commonwealth court;
- Registrar or deputy registrar of a court;
- Notary public;
- Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public; and
- Australian consular officer or an Australian diplomatic officer.

Documents that are written in a language that is not English must be accompanied by an English translation prepared by an accredited translator. The accredited translator must sign and date the document and print their name and professional institution.

18. Common reporting standard (CRS) Definitions

The following terms are broadly defined as follows. For further clarifications, please refer to the relevant source document and related guidance and/or seek professional advice:

http:/www.oecd.org/tax/automatic-exchange/common-reporting-standard/

https://home.treasury.gov/system/files/131/FATCA-Agreement-Australia-4-28-2014.pdf

https://www.ato.gov.au/about-ato/international-tax-agreements/in-detail/international-arrangements/automatic-exchange-of-information-crs-and-fatca

1. A **Regulated Trust** includes a SMSF, registered retail managed investment scheme and a wholesale managed investment scheme that doesn't accept retail investors. Other trusts are Unregulated Trusts.
2. A **Politically Exposed Person** includes a head of state or government, government minister or senior politician, senior government official, judge, governor of a central bank or any other person who holds a position of influence with a reserve bank, senior foreign representative, high ranking member of the armed forces or board chair or senior executive of a state-owned enterprise or the immediate family member or associate of any such persons.
3. You do not need to provide the name of the settler if you are an SMSF or if settler of the trust is now deceased or if the settler contributed to the trust at the time of its establishment a material asset contribution of less than $10,000.
4. A **Financial Institution** means a Custodial Institution, a Depository Institution, an Investment Entity, or a Specified Insurance Company.
5. An **Active Non-Financial Entity** includes: a) An entity that is not a Financial institution where in the preceding calendar year less than 50% of the entity's gross income was Passive income; and less than 50% of the entity's assets were held for the production of Passive Income; b) A corporation the stock of which is listed and regularly traded on an established securities market or a related entity of a listed corporation; c) Holding entity that is a member of a non-financial group; or d) Any other entity that satisfies the definition under CRS (as relevant).
6. An Entity is a "**Related Entity**" of another Entity if either Entity controls the other Entity, or the two Entities are under common control. For this purpose control includes direct or indirect ownership of more than 50% of the vote and value in an Entity.
7. A **Passive Non-Financial Entity** includes an entity that is not an Active Non-Financial Entity.
8. The term "**Controlling Persons**" means the natural persons who exercise control over an Entity. In relation to a trust, this includes settlor, trustee, and all beneficiaries, and any other natural person(s) exercising ultimate effective control over the trust.
9. The '**Taxpayer Identification Number**' (TIN) is an entity's or individual's personal identification number for tax administration purposes. You can check this with the local government. You can also visit the website www.oecd.org and search for payer 'Taxpayer Identification Number'.