Prime Value Retail Funds

Continuous Disclosure Notice – Proposed Change of Responsible Entity

Same team. Same strategy. Stronger governance.

Date: 6 November 2026

Prime Value Asset Management Limited (**Prime Value**), the Responsible Entity of the funds listed below (the **Funds**), is proposing to retire as Responsible Entity and for Melbourne Securities Corporation Limited (**MSC Trustees**) to be appointed as the new Responsible Entity of each Fund. The proposal requires unitholder approval by extraordinary resolution under the *Corporations Act 2001* (Cth).

A separate meeting of unitholders will be held online for each Fund on **Wednesday, 2 December 2026**, at the times below:

Fund	ARSN	Meeting time (AEDT)
Prime Value Enhanced Income Fund	605 114 323	2.30pm – 2.45pm
Prime Value Emerging Opportunities Fund	608 666 324	3.00pm – 3.15pm
Prime Value Microcap Fund	686 832 879	3.30pm – 3.45pm
Prime Value Growth Fund	102 420 388	4.00pm – 4.15pm
Prime Value Equity Income Fund	102 420 539	4.30pm – 4.45pm
Prime Value Diversified High Income Fund	634 581 801	5.00pm – 5.15pm
Prime Value Diversified High Income Plus Fund	648 435 223	5.30pm – 5.45pm

Important information: Prime Value Opportunities Fund

The Prime Value Opportunities Fund (ARSN 162 172 732) was terminated in August 2026. A separate meeting will be held at 2pm with the relevant unitholders and is being held solely for internal administration purposes. This notice is provided for information only.

To find out more, watch our short investor video with Prime Value CEO Yak Yong Quek and Anthony Seyfort, Partner at HWLE Lawyers and the independent Chair of the meetings: **Watch the investor video here**

From **Monday, 9 November 2026**, unitholders will receive a **Notice of Meeting** and **Explanatory Memorandum**, together with online voting details, from MUFG, our independent meeting provider. Online voting opens on **Monday, 9 November 2026**. Unitholders will be asked to vote separately for each Fund they hold investments in. As the resolution must be supported by at least 50% of all eligible votes, we strongly encourage all unitholders to vote.

If you have any questions, please contact your **Relationship Manager** or email **admin@primevalue.com.au**.

All investors are being notified directly of this update.

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